

Kartik Maganlal Timbadia

901, 902 Kalpana, 69/A, 11th Road, Opp. Ramkrishna Mission, Khar (West), Mumbai-400052

8th July, 2017

To
BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 020

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: Scrip Code: 505693

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We wish to inform you that we, Kartik M. Timbadia, Parth R. Timbadia, Amita Timbadia, Almitra Timbadia, Radhika Timbadia, Jalpa K. Timbadia, Karna Timbadia and Suchita Timbadia belonging to Promoter & Promoter Group of M/s.La Tim Metal & Industries Limited ("the Company"), have been allotted in aggregate 14,12,125 Equity Shares of Rs. 10/- each at a premium of Rs.10/- each on conversion of warrants of the Company on 7th July, 2017 pursuant to the Preferential Allotment. Below are the details:

Sr. No.	Name of Acquirers/ Allottees	No. of Equity Shares allotted on conversion of warrants
1.	Parth R. Timbadia	1,10,500
2.	Amita Timbadia	1,72,375
3.	Almitra Timbadia	1,69,000
4.	Radhika Timbadia	1,72,500
5.	Kartik M. Timbadia	2,21,375
6.	Jalpa K. Timbadia	2,21,375
7.	Karna Timbadia	1,72,500
8.	Suchita Timbadia	1,72,500
	Total	14,12,125

The total holding of Promoter & Promoter Group in the Company prior to this Preferential Offer was 19,61,085 (60.80%) Equity Shares of the Company. After the Preferential Allotment, the total holding of Promoter & Promoter Group shall be 33,73,210 (65.79%) Equity Shares of the Company

Please find enclosed herewith the relevant information in the prescribed Format.
I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,



Kartik M. Timbadia

(For myself and on behalf of Ms. Amita Timbadia, Ms. Almitra Timbadia,
Ms. Radhika Timbadia, Mr. Parth Timbadia, Ms. Jalpa K. Timbadia,
Mr. Karna Timbadia and Ms. Suchita Timbadia)

Encl: As above

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

LA TIM METAL & INDUSTRIES LIMITED

1. Name of the Target Company (TC)	LA TIM METAL & INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Parth R. Timbadia 2. Amita Timbadia 3. Almitra Timbadia 4. Radhika Timbadia 5. Kartik M. Timbadia 6. Jalpa K. Timbadia 7. Karna Timbadia 8. Suchita Timbadia 9. Other PAC (Rahul Timbadia) 		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights	<ol style="list-style-type: none"> i. Parth R. Timbadia 2,08,875 6.48 3.37 ii. Amita Timbadia 84,000 2.60 1.36 iii. Almitra Timbadia 83,000 2.57 1.34 iv. Radhika Timbadia 83,000 2.57 1.34 v. Kartik M. Timbadia 2,67,710 8.30 4.32 vi. Jalpa K. Timbadia 3,16,250 9.81 5.11 vii. Karna Timbadia 83,000 2.57 1.34 viii. Suchita Timbadia 83,000 2.57 1.34 ix. Other PAC (Rahul Timbadia) 7,52,250 23.32 12.14 		

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b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i.	Parth R. Timbadia	3,50,000	N.A.	5.65
ii.	Amrita Timbadia	3,16,000	N.A.	5.10
iii.	Almitra Timbadia	3,17,000	N.A.	5.12
iv.	Radhika Timbadia	3,17,000	N.A.	5.12
v.	Kartik M. Timbadia	2,72,500	N.A.	4.40
vi.	Jalpa K. Timbadia	2,72,500	N.A.	4.40
vii.	Karna Timbadia	3,17,000	N.A.	5.12
viii.	Suchita Timbadia	3,17,000	N.A.	5.12
x.	Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
e)	Total (a+b+c+d)	44,40,085	---	71.68
Details of acquisition/sets				
a)	Shares carrying voting rights acquired/sold			
i.	Parth R. Timbadia	1,10,500	2.16 [#]	1.78
ii.	Amrita Timbadia	1,72,375	3.36 [#]	2.78
iii.	Almitra Timbadia	1,69,000	3.30 [#]	2.73
iv.	Radhika Timbadia	1,72,500	3.36 [#]	2.78
v.	Kartik M. Timbadia	2,21,375	4.32 [#]	3.57
vi.	Jalpa K. Timbadia	2,21,375	4.32 [#]	3.57
vii.	Karna Timbadia	1,72,500	3.36 [#]	2.78
viii.	Suchita Timbadia	1,72,500	3.36 [#]	2.78
xi.	Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.

b) VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/ released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	14,12,125	---	---
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Parth R. Timbadia	3,19,375	6.23 [#]	5.16
ii. Amita Timbadia	2,56,375	5.00 [#]	4.14
iii. Almitra Timbadia	2,52,000	4.91 [#]	4.07
iv. Radhika Timbadia	2,55,500	4.98 [#]	4.12
v. Kartik M. Timbadia	4,89,085	9.54 [#]	7.90
vi. Jalpa K. Timbadia	5,37,625	10.49 [#]	8.68
vii. Karna Timbadia	2,55,500	4.98 [#]	4.12
viii. Suchita Timbadia	2,55,500	4.98 [#]	4.12
xii. Other PAC (Rahul Timbadia)	7,52,250	14.67 [#]	12.14
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i. Parth R. Timbadia	2,39,500	N.A.	3.87
ii. Amita Timbadia	1,43,625	N.A.	2.32
iii. Almitra Timbadia	1,48,000	N.A.	2.39
iv. Radhika Timbadia	1,44,500	N.A.	2.33

v.	Kartik M. Timbadia	51,125	N.A.	0.83
vi.	Jalpa K. Timbadia	51,125	N.A.	0.83
vii.	Karna Timbadia	1,44,500	N.A.	2.33
viii.	Suchita Timbadia	1,44,500	N.A.	2.33
xiii.	Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
e)	Total (a+b+c+d)	44,40,085	--	71.68
6.	Mode of acquisition/sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment- Conversion of 14,12,125 Warrants into Equity Shares		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th July, 2017		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 3,22,53,750/- divided into 32,25,375 Equity Shares of Rs. 10/- each.		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale*	Rs. 5,12,75,000/- divided into 51,27,500 Equity Shares of Rs. 10/- each.		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 6,19,43,750/- divided into 61,94,375 Equity Shares of Rs. 10/- each.		

Note:

(*) *Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.*

(**) *Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

(#)

1. La Tim Metal & Industries Limited ("The Company") had allotted total 40,00,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 10/- each to Promoter/ Promoter Group and Non Promoters on 23rd February, 2017. Out of 40,00,000 Convertible Warrants; 10,31,000 Convertible Warrants are already converted into Equity Shares on 31st March, 2017.

2. The Company has converted 19,02,125 Convertible Warrants into Equity Shares on 7th July, 2017. Below are the details of Paid up Share Capital of the Company (Before and After Conversion of 19,02,125 warrants on 7th July, 2017):

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Category	Paid up Capital of the Company before conversion of warrants (in terms of Equity Shares)	% of holding	Warrants converted into Equity Shares	Paid up Capital of the Company after conversion of warrants (in terms of Equity Shares)	% of holding
Promoter	19,61,085	60.80	14,12,125	33,73,210	65.79
Non Promoter	12,64,290	39.20	4,90,000	17,54,290	34.21
Total	32,25,375	100.00	19,02,125	51,27,500	100.00

3. The Paid up Share Capital of the Company (Assuming balance 10,66,875 Convertible Warrants are converted into Equity Shares) shall be 61,94,375 Equity Shares.

Kartik M Timbadia

Kartik M Timbadia
 (For myself and on behalf of Ms. Amita Timbadia, Ms. Almitra Timbadia,
 Ms. Radhika Timbadia, Mr. Parth Timbadia, Ms. Jalpa K. Timbadia,
 Mr. Karna Timbadia and Ms. Suchita Timbadia)
 Place: Mumbai
 Date: 8th July, 2017