AJAY MULTI PROJECTS LIMITED

285, Princess Street, Chaturbhuj Jivandas House 1st Floor, Mumbai - 400 002. • Tel. : 3228 7020 E: ampltd@gmail.com • CIN : L45201MH1982PLC100777

Date: 17/07/2017

To, The Board of Directors, Dhanlaxmi Cotex Limited 285, Princess Street, C.J. House, 2nd Floor, Mumbai – 400002

Sub: Disclosure under Regulation 29(2) of SAST Regulation, 2011

Dear Sir,

In compliance of regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 it is hereby informed that the Company sold 97,155 equity shares at Rs.10/each on 14.07.2017 and representing 1.99% of company's capital.

Please find enclosed Form 29(2) as required under SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011. Please take the same on your records and acknowledge the receipt.

Thanking You. Yours Faithfully,

Mahavir Jain Director

CC To,
The Director- Investor Services & Listing
The Stock Exchange - Mumbai
1st Floor, New Trading Ring,
P. J. Tower, Dalal Street,
Mumbai - 400 001

Encl: Form 29(2)

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

Regulations, 2011

10

Regulations,	2011			
Name of the Target Company (TC)	M/s. Dhanlaxmi Cotex Limited			
	Add: 285, Princess Street, C.J. House, 2 nd Floor,			
	Mumbai - 400002'			
2. Name(s) of the acquirer and Persons Acting in			<u> </u>	
Concert (PAC) with the acquirer	Ajay Multi Projects Ltd- Seller			
3. Whether the acquirer belongs to	No			
Promoter/Promoter group				
4. Name(s) of the Stock Exchange(s) where the	Bombay Stock Exchange			
shares of the TC are listed	1 st Floor, New Trading Ring, P. J. Tower, Dala Street, Mumbai – 400 001			
5. Details of the acquisition / disposal as follows	Number of	% w.r.t. total	% of total	
	shares	share/voting	diluted	
	Shares	capital wherever		
	•	applicable	capital of TC	
		applicable	(*)	
	 ,		1	
Before the acquisition under consideration, holding of	of:			
a) Shares carrying voting rights	4,79,150	9.84%	-	
b) Shares in the nature of encumbrance (pledge/	- '		-	
lien/ non-disposal undertaking/ others)	•			
c) Voting rights (VR) otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other	-		_	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the T C (specify	•			
holding in each category)				
e) Total (a+b+c+d)	4,79,150	9.84%	_	
	1,12,100			
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	97,155	1.99%	-	
b) VRs acquired /sold otherwise than by shares	•	-	-	
c) Warrants/convertible securities/any other		-	-	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold				
d) Shares encumbered / invoked/released by the	_		-	
acquirer	_			
e) Total (a+b+c+d)	9.7,155	1.99%		
e), I otal (ampreru)	3,1,100	1.5570	<u>-</u>	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	3,81,695	7.84%	-	
b) Shares encumbered with the acquirer	-	-	-	

c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive			_	
shares carrying voting rights in the TC (specify		,		
holding in each category) after acquisition				
e) Total (a+b+c+d)	3,81,695	7.84%	-	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On Market at BSE			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.07.2017			
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,87,13,500/-			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,87,13,500/-			
Total diluted share/voting capital of the TC after the said acquisition	4,87,13,500/-			

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You.

For Ajay Multi Projects Ltd

Mahavir Jain Director

Place: Kolkata Date: 17/07/2017