



July 05, 2017

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Fax: 022-2272 2037, 2272 2039, 2272 2041

E mail: corp.relations@bseindia.com

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Fax: 022 - 2659 8237/38, 6641 8125/26

E mail: debtlist@nse.co.in

Eros International Media limited

201, Kailash Plaza, Opp. Laxmi Industrial Estate,
Off. Andheri Link Road

Andheri (W)

Mumbai - 400053

Maharashtra

Dear Sir,

Sub: Furnishing of disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please note that the Company has acquired 70,00,000 (Seventy Lacs) equity shares constituting of 7.41% of Paid Up Equity Share Capital of Eros International Media Limited as encumbrance consequent upon pledge agreement dated July 3rd, 2017 with the borrower.

As required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 disclosure in the specified format is attached herewith.

Please acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Srei Equipment Finance Limited

Company Secretary & Compliance Officer

Encl: as above

Srei Equipment Finance Limited

CIN U70101WB2006PLC109898

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

Tel: +91 33 6639 4700 Fax: +91 33 6602 2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Srei Equipment Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and NSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	-	-
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	-	-
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired / old			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer	70,00,000	7.41%	7.41%
e) Total (a+b+c+d)	70,00,000	7.41%	7.41%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	70,00,000	7.41%	7.41%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	70,00,000	7.41%	7.41%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge in favour of Srei Equipment Finance Limited		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3rd July, 2017
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,44,50,278
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,44,50,278
Total diluted share/voting capital of the TC after the said acquisition	9,44,50,278

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 5th July, 2017

For Srel Equipment Finance Limited

 Company Secretary