

July 24, 2017

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations 2015

Reference: Update on merger of Patel Realty (India) Limited, wholly owned subsidiary with the Company.

This is to inform you that the National Company Law Tribunal (NCLT), in its hearing held on July 06, 2017 have approved the Scheme of Amalgamation of Patel Realty (India) Limited ('the Wholly Owned Subsidiary') with Patel Engineering Limited and their respective shareholders and creditors having appointed date of April 01, 2016. The copy of NCLT order has been filed with Registrar of Companies.

Kindly take the same on record and oblige.

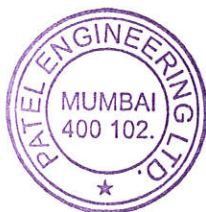
Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty

Shobha Shetty
Company Secretary
Membership No. A17228



REGD. OFFICE :

Patel Estate Road, Jogeshwari (W), Mumbai - 400 102. India
Phone +91 22 26767500, 26782916 • Fax +91 22 26782455, 26781505
E-mail headoffice@pateleng.com www.pateleng.com