

OMKAR P. HERLEKAR

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist: Thane – 421503.

Date: July 28, 2017

To,

| | |
|---|---|
| Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317 | Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM |
|---|---|

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(OMKAR P. HERLEKAR)

Encl: as above

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane- 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

| 5 | Details of the Acquisition/ Disposal as follows: | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---|--|----------------|--|---|
| | <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| | <u>a) Shares carrying voting rights</u> | | | |
| | OMKAR P. HERLEKAR | 4041431 | 19.64 | 19.64 |
| | PAC | 1087006 | 5.28 | 5.28 |
| | SUB TOTAL (a) :- | 5128437 | 24.92 | 24.92 |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC) | 3120890 | 15.17 | 15.17 |
| | c) Voting rights (VR) otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0.00 | 0.00 | 0.00 |
| | e) Total (a+b+c+d) :- | 8249327 | 40.09 | 40.09 |
| | <u>Details of acquisition/sale</u> | | | |
| | <u>a) Shares carrying voting rights acquired/sold</u> | | | |
| | OMKAR P. HERLEKAR | -658044 | -3.20 | -3.20 |
| | PAC | 0 | 0.00 | 0.00 |
| | SUB TOTAL (a) :- | -658044 | -3.20 | -3.20 |
| | b) VRs acquired /sold otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0.00 | 0.00 | 0.00 |

| | | | | |
|----|---|---|--------------|--------------|
| | d) Shares encumbered / invoked/released by the acquirer & PAC | | 0.00 | 0.00 |
| | e) Total (a+b+c+/-d) :- | -658044 | -3.20 | -3.20 |
| | After the acquisition/sale, holding of: | | | |
| | a) Shares carrying voting rights | | | |
| | OMKAR P. HERLEKAR | 3383387 | 16.44 | 16.44 |
| | PAC | 1087006 | 5.28 | 5.28 |
| | SUB TOTAL (a) :- | 4470393 | 21.72 | 21.72 |
| | b) Shares encumbered | 3120890 | 15.17 | 15.17 |
| | c) VRs otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0.00 | 0.00 | 0.00 |
| | e) Total (a+b+c+d) :- | 7591283 | 36.89 | 36.89 |
| 6 | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | SALE OF SHARES | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | July 26, 2017 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition / sale | 205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH) | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition / sale | 205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH) | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale. | 205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 28.07.2017