



Since 1907

# Jost's Engineering Company Limited

Registered Office : Great Social Building, 60 Sir Phirozeshah Mehta Road, Mumbai - 400 001, India  
CIN : L28100MH1907PLC000252 Phone : +91-22-62378200 Fax : +91-22-62378201  
E-mail : jostsho@josts.in Website : www.josts.com

29<sup>th</sup> July 2017

**Bombay Stock Exchange Limited,  
Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Listing: <http://listing.bseindia.com>**

RE:

Security	BSE	ISIN
505750	JOSTS	INE636D01017

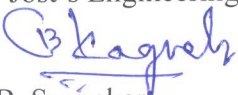
**Sub: Intimation about Newspaper Advertisement on filling of Draft Letter of Offer with Securities and Exchange Board of India and Bombay Stock Exchange Limited**

Dear Sir/Madam,

This is to inform you that Company has made the Public Announcement in Free Press Journal, Navshakti and Navbharat Times today under Regulation 9 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Please find attached Newspaper Advertisements for your information and records.

Thanking You,

Yours faithfully,  
For Jost's Engineering Company Limited,

  
C. B. Sagvekar

Vice President and Company Secretary

**PUBLIC ANNOUNCEMENT**

(This is a public announcement for information purposes only and is not an announcement for the Offer Document.  
Not for distribution in the United States of America)



**JOST'S ENGINEERING COMPANY LIMITED**

Jost's Engineering Company Limited (the "Company" or "Issuer") was incorporated on May 09, 1907 under the Indian Companies Act 1882. For further details of the change in name and registered office of our Company, please see "History and Certain Corporate Matters" on page 133 of the Draft Letter of Offer.

**Registered and Corporate Office:** Great Social Building, 60, Sir Phirozeshah Mehta Road, Mumbai 400001 |  
**Corporate Identification No.:** L28100MH1907PLC000252 | **Tel.:** 022 6237 8200 | **Fax:** 022 6237 8201 |  
**Contact Person:** Chandrakant Bhalchandra Sagvekar, Vice President, Company Secretary & Compliance Officer |  
**E-mail:** jostsho@josts.in | **Website:** www.josts.com

**OUR PROMOTERS: JAI PRAKASH AGARWAL, KRISHNA AGARWAL, VISHAL JAIN, SHIKHA JAIN,  
RAJENDRA KUMAR AGARWAL, ANITA AGARWAL AND J. P. AGARWAL & SONS (HUF)**

**ISSUE OF UP TO [●] EQUITY SHARES WITH A FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE ("RIGHTS EQUITY SHARES") AGGREGATING TO AN AMOUNT UP TO RS. 1,000.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JOST'S ENGINEERING COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 252 OF DRAFT LETTER OF OFFER.**

This public announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the 'SEBI ICDR Regulations') to state that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an issue of Equity Shares of the Company to the Eligible Equity Shareholders of the Company on Rights basis and has filed a Draft Letter of Offer ("DLOF") of our Company dated July 28th 2017 in relation to its issue.

Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing by hosting on websites of the SEBI at www.sebi.gov.in, the Stock Exchange i.e. BSE Limited at www.bseindia.com the Lead Manager to the Issue i.e. Fedex Securities Limited at www.fedsec.in. All the members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. All comments MUST be received by the Company or by the Lead Managers on or before August 19, 2017, 5.00 pm from the aforementioned date of filing the DLOF with SEBI.

Please note that the distribution of the DLOF and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/ or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risks involved. The Rights Equity Shares being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer.

Investors are advised to refer to the section titled "Risk Factors" on page 15 of the DLOF before making an investment in the Issue. All capitalized terms not defined herein has the same meaning ascribed to such terms in DLOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
	
<p><b>Fedex Securities Limited</b> 305, Enterprise Centre, Nehru Road, Vile Parle (East), Mumbai 400099, Maharashtra, India <b>Tel No.:</b> 022 2613 6460/61; <b>Fax.:</b> 022 2618 6966 <b>Contact Person:</b> Rinkesh Saraiya <b>E-mail:</b> mb@fedsec.in; <b>Website:</b> www.fedsec.in <b>Investor Grievance E-mail:</b> mb@fedsec.in <b>SEBI Registration Number:</b> INM000010163</p>	<p><b>Bigshare Services Private Limited</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059 <b>Tel No.:</b> 022 62628200; <b>Fax No.:</b> 022 62638299 <b>E-mail:</b> rightissue@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Jibu John <b>SEBI Registration No.:</b> INR000001385 <b>Investor Grievance E-mail:</b> investor@bigshareonline.com</p>
<p align="center"><b>FOR JOST'S ENGINEERING COMPANY LIMITED</b></p>	
<p align="center">Place : Mumbai Date : July 28, 2017</p>	
<p align="center">Sd/- Chandrakant Bhalchandra Sagvekar Vice President, Company Secretary &amp; Compliance officer</p>	

## विवरण

मुंबई, शनिवार, २९ जुलै २०१७

### जाहीर उद्घोषणा

(ही केवळ माहितीसाठी केलेली जाहीर उद्घोषणा आहे आणि ही प्रस्ताव दस्तऐवजासाठी केलेली घोषणा नाही.  
युनायटेड स्टेट्स ऑफ अमेरिकामध्ये वितरणासाठी नाही



### जोस्ट्स इंजिनियरिंग कंपनी लिमिटेड

जोस्ट्स इंजिनियरिंग कंपनी लिमिटेड ("कंपनी" किंवा "इश्युअर") इंडियन कंपनीज अॅक्ट, १९८२ अन्वये ०९ मे, १९०७ रोजी स्थापित आमच्या कंपनीच्या नावात आणि नोंदणीकृत कार्यालयाच्या बदलांच्या पुढील तपशिलासाठी कृपया प्रस्तावाच्या मसुदा पत्राच्या पान १३३ वरील "इतिहास आणि काही निगमीय बाबी" बघावे.

नोंदणीकृत आणि निगम कार्यालय : ग्रेट सोशल बिल्डिंग, ६०, सर फिरोझशाह मेहता रोड, मुंबई-४००००१.  
कॉर्पोरेट आयडेंटिफिकेशन नं. : एल२८१०० एमएच१९०७ पीएलसी०००२५२, दू. : ०२२-६२३७८२००/फॅक्स : ०२२-६२३७८२०१ /  
संपर्क व्यक्ती : चंद्रकांत भालचंद्र सागवेकर, व्हाईस प्रेसिडेंट, कंपनी सेक्रेटरी आणि अनुपालन अधिकारी,  
ई-मेल : jostsho@josts.in, वेबसाईट : www.josts.com

आमचे प्रवर्तक : जयप्रकाश अगरवाल, किरना अगरवाल, विशाल जैन, शिखा जैन, राजेंद्र कुमार अगरवाल, अनिता अगरवाल आणि जे. पी. अगरवाल अँड सन्स (हिं.अ.कु.)

(●) रोजी असलेल्या रेकॉर्ड डेट रोजीस अशा पात्र समभागधारकांनी धारण केलेल्या दर (●) संपूर्ण धरणा झालेल्या समभागांसाठी (●) राईट्स समभागांच्या गुणोत्तरात जोस्ट्स इंजिनियरिंग कंपनी लिमिटेड ("कंपनी" किंवा "इश्युअर") च्या पात्र समभागधारकांनी राईट्स बेसिसवर रु. १,०००.०० लाख एकूण रकमेपर्यंत रु. (●) प्रति समभागच्या शेअर प्रिमियमसह रु. (●) प्रति समभाग किंमतीस रोखीकरिता प्रत्येकी रु. १० च्या दर्शनी मूल्याने (●) पर्यंत समभागांचा ("राईट्स समभाग") इश्यू ("इश्यू") प्रत्येक राईट्स समभागाची इश्यू किंमत समभागाच्या दर्शनी मूल्याच्या (●) पट आहे. पुढील तपशिलासाठी कृपया प्रस्तावाच्या मसुदा पत्राच्या पान २५२ वरील "इश्यूच्या अटी" पहाव्यात.

ही जाहीर उद्घोषणा सुधारित सिक्युरिटीज अँड एक्स्चेंज बोर्ड ऑफ इंडिया (इश्यू ऑफ कॅपिटल अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २००९ ("सेबी आयसीडीआर रेग्युलेशन्स") च्या रेग्युलेशन ९(३) च्या तरतुदींच्या अनुपालनात हे सांगण्यासाठी करण्यात येत आहे की, आवश्यक मंजुरी, बाजारातील स्थिती आणि अन्य घटकांच्या अधीन राहून कंपनीचा राईट्स बेसिसवर कंपनीच्या पात्र समभाग धारकांना कंपनीच्या समभागांचा एक इश्यू काढण्याचा प्रस्ताव आहे आणि तिच्या इश्यूच्या संबंधात दिनांक २८ जुलै, २०१७ चे आमच्या कंपनीचे एक ड्राफ्ट लेटर ऑफ ऑफर ("डीएलओएफ") सादर केले आहे.

सेबी आयसीडीआर रेग्युलेशन्सच्या रेग्युलेशन ९(१) नुसार अशा सादरीकरणाच्या तारखेपासून कमीतकमी एकवीस दिवसांच्या कालावधीसाठी कोणत्याही समालोचनासाठी सादर केलेले डीएलओएफला सेबीच्या www.sebi.gov.in स्टॉक एक्स्चेंजच्या म्हणजेच बीएसई लिमिटेडच्या www.fedsec.in ह्या वेबसाईट्सवर प्रदर्शित करून जनतेसाठी खुले केले जाईल. सर्व जनसामान्यांस याद्वारे डीएलओएफ मध्ये दिलेल्या माहितीच्या संबंधात सेबीकडे डीएलओएफ वरील त्यांचे समालोचन कळविण्यास सांगण्यात येते. कंपनी किंवा लिड मॅनेजरकडून सेबीकडे डीएलओएफ सादर केल्याच्या उपरोक्त तारखेपासून १९ ऑगस्ट, २०१७ रोजी स. ५.०० किंवा त्यापूर्वी सर्व समालोचन प्राप्त करून झाले पाहिजे.

कृपया ध्यानात ठेवावे की, भारताबाहेरील काही अधिकार क्षेत्रांमध्ये व्यक्तींना डीएलओएफचे वितरण आणि राईट्स बेसिसवर राईट्स समभाग जारी करण्यावर त्या अधिकार क्षेत्रात प्रचलित असणाऱ्या कायदेशीर आवश्यकतांनुसार प्रतिबंध असू शकतो. कंपनीचे राईट्स समभाग सुधारित युनायटेड स्टेट्स सिक्युरिटीज अॅक्ट सन १९३३ ("सिक्युरिटीज अॅक्ट") अंतर्गत किंवा त्यांच्या अधिकारक्षेत्रात आणि/किंवा त्यांच्या नागरिकांना राईट्स समभाग देऊ करणे, जारी करणे व वाटप करणे ह्या संबंधात कोणतेही निर्बंध असणाऱ्या अन्य कोणत्याही अधिकार क्षेत्रांतर्गत नोंदणीकृत नव्हते आणि ह्यापुढे नसतील.

डीएलओएफचा संबंध ज्याच्याशी आहे तो प्रस्ताव युनायटेड स्टेट्स किंवा भारताव्यतिरिक्त अन्य कोणत्याही अधिकार क्षेत्रात विक्रीसाठी कोणतेही राईट्स समभाग देऊ करतात किंवा विक्रीसाठी राईट्स हक्कदारी प्रस्तावित करतात किंवा सादर कोणतेही राईट्स समभाग किंवा राईट्स हक्कदारी खरेदी करण्यासाठी प्रस्ताव त्यात देऊ केला असे नाही आणि कोणत्याही परिस्थितीत तसा समज करून घेऊ नये.

इन्विंटी आणि इन्विंटी संबंधित रोख्यांमधील गुंतवणुकीत एक प्रकारची जोखीम असते आणि जोपर्यंत त्यांची गुंतवणूक डबण्याची जोखीम घेणे ते सहन करू शकत नाहीत तोपर्यंत गुंतवणूकदारांनी ह्या इश्यूमध्ये कोणत्याही निधीची गुंतवणूक करू नये. ह्या इश्यूमध्ये गुंतवणूक करण्याचा निर्णय घेण्यापूर्वी जोखिमीचे घटक काळजीपूर्वक वाचण्याचा सल्ला गुंतवणूकदारांना देण्यात येतो. गुंतवणूकीचा निर्णय घेण्याकरिता, गुंतवणूकदारांनी कंपनी व अंतर्भूत जोखिमीसह इश्यूबाबत स्वतः केलेल्या परीक्षणावर अवलंबून राहावे.

इश्यूमध्ये प्रस्तावित करण्यात येत असलेले राईट्स समभाग सिक्युरिटीज अँड एक्स्चेंज बोर्ड ऑफ इंडिया ("सेबी") ने मंजुरी किंवा शिफारस केलेले नाहीत किंवा ह्या प्रस्तावाच्या मसुदा पत्रातील मजकुराचा पर्यायित किंवा अचूकपणाची सेबी कोणतीही हमी देत नाही. इश्यूमध्ये गुंतवणूक करण्यापूर्वी डीएलओएफचा पान १५ वरील "रिस्क फॅक्टर्स" शिर्षकाखालील अनुभागाचा संदर्भ घेणारा गुंतवणूकदारांना सल्ला देण्यात येतो.

येथे न कळवलेल्या सर्व भांडवली बाबींचा अर्थ डीएलओएफमधील अशा बाबींचा असलेल्या अर्थाप्रमाणेच आहे.

#### इश्यूचे लिड मॅनेजर

#### इश्यूचे रजिस्ट्रार

<p><b>फेडएक्स सिक्युरिटीज लिमिटेड</b> ३०५, एंटरप्राइज सेंटर, नेहरू रोड, विलेपार्ले (पूर्व), मुंबई-४०००९९, महाराष्ट्र, भारत. दू. क्र. : ०२२-२६१३६४६०/६१, फॅक्स : ०२२-२६१८६९६६ संपर्क व्यक्ती : रिकेश सरीया, ईमेल : mb@fedsec.in, वेबसाईट : www.fedsec.in गुंतवणूकदार तक्रार ई-मेल : mb@fedsec.in सेबी नोंदणी क्रमांक : INM000010163</p>	<p><b>बिगशेअर सन्डिसेस प्रायव्हेट लिमिटेड</b> १ ला मजला, भारत टीन वर्क्स बिल्डिंग, वसंत ओअसिससमोर, मकवाना रोड, मरोळ, अंधेरी (पूर्व), मुंबई-४०००५६. दू. क्र. : ०२२-६२६२८२००, फॅक्स : ०२२-६२६३८२९९ ईमेल : rightissue@bigshareonline.com वेबसाईट : www.bigshareonline.com संपर्क व्यक्ती : जीबु जॉन सेबी नोंदणी क्रमांक : INR000001385 गुंतवणूकदार तक्रार ई-मेल : investor@bigshareonline.com</p>

जोस्ट्स इंजिनियरिंग कंपनी लिमिटेडसाठी  
सही/-

ठिकाण : मुंबई  
दिनांक : २८ जुलै, २०१७

चंद्रकांत भालचंद्र सागवेकर  
व्हाईस प्रेसिडेंट, कंपनी सेक्रेटरी आणि अनुपालन अधिकारी

नवभारत टाइम्स | मुंबई | शनिवार, 29 जुलाई 2017

## PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and is not an announcement for the Offer Document. Not for distribution in the United States of America)



### JOST'S ENGINEERING COMPANY LIMITED

Jost's Engineering Company Limited (the "Company" or "Issuer") was incorporated on May 09, 1907 under the Indian Companies Act 1882. For further details of the change in name and registered office of our Company, please see "History and Certain Corporate Matters" on page 133 of the Draft Letter of Offer.

**Registered and Corporate Office:** Great Social Building, 60, Sir Phirozeshah Mehta Road, Mumbai 400001 |  
**Corporate Identification No.:** L28100MH1907PLC000252 | **Tel.:** 022 6237 8200 | **Fax:** 022 6237 8201 |  
**Contact Person:** Chandrakant Bhalchandra Sagvekar, Vice President, Company Secretary & Compliance Officer |  
**E-mail:** jostsho@josts.in | **Website:** www.josts.com

**OUR PROMOTERS:** JAI PRAKASH AGARWAL, KRISHNA AGARWAL, VISHAL JAIN, SHIKHA JAIN, RAJENDRA KUMAR AGARWAL, ANITA AGARWAL AND J. P. AGARWAL & SONS (HUF)

ISSUE OF UP TO [●] EQUITY SHARES WITH A FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE ("RIGHTS EQUITY SHARES") AGGREGATING TO AN AMOUNT UP TO RS. 1,000.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JOST'S ENGINEERING COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 252 OF DRAFT LETTER OF OFFER.

This public announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, (the "SEBI ICDR Regulations") to state that the Company is proposing, subject to requisite approvals, market conditions and other considerations, an issue of Equity Shares of the Company to the Eligible Equity Shareholders of the Company on Rights basis and has filed a Draft Letter of Offer ("DLOF") of our Company dated July 28th 2017 in relation to its issue.

Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing by hosting on websites of the SEBI at www.sebi.gov.in, the Stock Exchange i.e. BSE Limited at www.bseindia.com the Lead Manager to the Issue i.e. Fedex Securities Limited at www.fedsec.in. All the members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. All comments MUST be received by the Company or by the Lead Managers on or before August 19, 2017, 5.00 pm from the aforementioned date of filing the DLOF with SEBI.

Please note that the distribution of the DLOF and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of the Company and the Issue including the risks involved. The Rights Equity Shares being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer.

Investors are advised to refer to the section titled "Risk Factors" on page 15 of the DLOF before making an investment in the Issue. All capitalized terms not defined herein has the same meaning ascribed to such terms in DLOF.

#### LEAD MANAGER TO THE ISSUE

#### REGISTRAR TO THE ISSUE

<b>Fedex Securities Limited</b> 305, Enterprise Centre, Nehru Road, Vile Parle (East), Mumbai 400099, Maharashtra, India <b>Tel No.:</b> 022 2613 6460/61; <b>Fax.:</b> 022 2618 6966 <b>Contact Person:</b> Rinkesh Saraiya <b>E-mail:</b> mb@fedsec.in; <b>Website:</b> www.fedsec.in <b>Investor Grievance E-mail:</b> mb@fedsec.in <b>SEBI Registration Number:</b> INM000010163	<b>Bigshare Services Private Limited</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol Andheri (East), Mumbai 400059 <b>Tel No.:</b> 022 62628200; <b>Fax No.:</b> 022 62638299 <b>E-mail:</b> rightissue@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Jibu John <b>SEBI Registration No.:</b> INR000001385 <b>Investor Grievance E-mail:</b> investor@bigshareonline.com

FOR JOST'S ENGINEERING COMPANY LIMITED

Place : Mumbai  
 Date : July 28, 2017

Sd/-  
 Chandrakant Bhalchandra Sagvekar  
 Vice President, Company Secretary & Compliance officer