

July 12, 2017

Dept. of Corporate Services <b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai -- 400 001	Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	Board of Directors <b>Gokaldas Exports Limited</b> No. 16/2, Residency Road, Bengaluru - 560 025
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**Subject: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige

Thanking you,

Yours Faithfully,

For Clear Wealth Consultancy Services LLP



Authorized Signatory

Encl.: as above

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Gokaldas Exports Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (refer Note A)	<b>Acquirer:</b> Clear Wealth Consultancy Services LLP <b>PACs:</b> i) PAC I: Mathew Cyriac; ii) PAC II: Gazania Advisory LLP; iii) PAC III: Westex Infotech Private Limited; and iv) PAC IV: Gautham Madhavan		
Whether the acquirer belongs to Promoter/Promoter group	Refer Note A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a. Shares carrying voting rights	215# Nil	Negligible Nil	Negligible Nil
b. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>215#</b>	<b>Negligible</b>	<b>Negligible</b>
<b><u>Details of acquisition</u></b>			
a. Shares carrying voting rights acquired	1,39,55,742	39.94%	39.57 %
b. VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	1,39,55,742	39.94%	39.57 %
<b>Total (a+b+c+/-d)</b>	<b>1,39,55,742</b>	<b>39.94%</b>	<b>39.57 %</b>



<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights	1,39,55,957	39.94%	39.57 %
b. VRs otherwise than by equity shares	Nil	Nil	Nil
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	1,39,55,957	39.94%	39.57 %
Mode of acquisition	Share Purchase Agreement dated March 31, 2017 between Blackstone FP Capital Partners (Mauritius) V-B Subsidiary Ltd. and Clear Wealth Consultancy Services LLP ("SPA")		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The Equity Shares have been acquired by Clear Wealth Consultancy Services LLP under the SPA on Monday, July 10, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	3,49,39,329* fully paid - up equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	3,49,39,329* fully paid - up equity shares		
Total diluted share/voting capital of the TC after the said acquisition	3,52,68,498** fully paid - up equity shares		

\* Total share / voting capital is as on June 30, 2017

\*\* Total diluted voting share capital includes 3,29,169 vested ESOPs

#215 shares were acquired by the acquirer pursuant to the open offer in accordance with the Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 for substantial acquisition of Equity Shares and voting rights accompanied by change in control over the management of the Target Company

Note A: All the equity shares acquired pursuant to the open offer and the SPA have been acquired by the Acquirer and PACs do not hold any equity shares in the Target Company. The Acquirer shall be categorized as promoter of the Target Company, post re-classification in terms of Regulation 31A of SEBI LODR, 2015.



Part – B\*\*\*

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
<b>Acquirer</b>		
Clear Wealth Consultancy Services LLP	Refer Note 1	AAMFC1103G
<b>PACs</b>		
Mathew Cyriac	Refer Note 1	AAJPC6673Q
Gazania Advisory LLP	Refer Note 1	AAQFG7926H
Westex Infotech Private Limited	Refer Note 1	AAACW5913B
Gautham Madhavan	Refer Note 1	AADPM5514P

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note 1: All the equity shares acquired pursuant to the open offer and the SPA have been acquired by the Acquirer and PACs do not hold any equity shares in the Target Company. The Acquirer shall be categorized as promoter of the Target Company, post re-classification in terms of Regulation 31A of SEBI LODR, 2015.

