

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: July 21, 2017

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

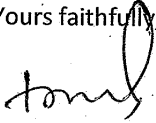
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, 1,51,772 Equity Shares of Omkar Speciality Chemicals Limited held by me, have been taken by Reliance Securities Limited, as **margin against total funding**.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S.HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane- 421 503.

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbered / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Specialty Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	July 23, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked	Pravin Shivdas Herlekar
Details of creation / invocation / release of encumbrance:	Pledge of Shares

Name of Promoter (s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [(2)+(3)]/release [(2)-(3)]		
			Name of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / or-disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity, in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	555,595	409,823	Creation	23.06.2017	Pledge	Margin against total funding	151,772	0.74%	Reliance Securities Limited	555,595	2.70%
	1,280,226	1,280,226								1,280,226	6.22%
	75,000	75,000								75,000	0.36%
	150,000										
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	2,100,821	1,759,049					151,772	0.74%		1,910,821	9.29%

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Name of Promoter (s) of PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)])	
	No. of shares	% of total share capital	w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
OMIKAR PRAVIN HERLEKAR	2,167,340	10.53%	10.53%											
	350,000	1.70%	1.70%										350,000	1.70%
	860,069	4.18%	4.18%	500000	2%		27.06.2017	Pledge	Short Term Finance Need	360,069	1.75%	Reliance Finance Limited	860,069	4.18%
TOTAL SHARE HOLDING OF OMIKAR PRAVIN HERLEKAR	1,877,091	9.11%	9.11%							360,069	1.75%		1,210,069	5.88%
	5,251,500	25.52%	25.52%											
RISHIKESH PRAVIN HERLEKAR	327,005	1.59%	1.59%											
	190,000	0.92%	0.92%											
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,005	2.51%	2.51%											
SVAKS BIOTECH INDIA PRIVATE LIMITED	350,000	1.65%	1.65%											

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in this table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Badliapur
 Pravin S. Herlekar
 Date: 21-07-2017