

HO:FINANCE DIVISION, SHARE DEPARTMENT,5,SANSAD MARG, NEW DELHI-110001
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SDFD/SE/61/63

25.07.2017

Script Code : PNB	Script Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in	The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email: correlations@bse.co.in

Dear Sir,

Reg.: Price sensitive information/disclosure.

The Exchange is hereby informed that:

'Bank has raised Rs 1500 crore Additional Tier - I (Basel III Compliant) Capital Bonds at a coupon of 8.98% p.a. on private placement basis'.

This is in compliance of Regulation 30 of the SEBI (LODR) regulations 2015.

Thanking you

Yours sincerely,



(BALBIR SINGH)
COMPANY SECRETARY

