



By Fax Email & Courier

10th July 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
India
Tel No: 91-22-22721233/4, 91-22-66545695 (Hunting)
Fax No: 91-22-22721919

Attention: Listing Department

Dear Sir,

SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

In accordance with the abovementioned regulation, we submit the following duly completed Forms concerning our interest in Gayatri Projects Limited:

- Annexure 1 - Format for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thank you.

Yours faithfully

A handwritten signature in black ink, appearing to be "Jh" or similar initials, written over a horizontal line.

Jimmy Teo Poh Leong
Senior Vice President
Investment Services - Public Markets
GIC Private Limited

Encs.

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gayatri Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited ¹ on account of Government of Singapore ("GOS") and the Monetary Authority of Singapore ("MAS")		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer and PAC do not belong to the Promoter / Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0 equity shares carrying voting rights	0.00%	0.00%

¹ Note: GIC Private Limited is an investment manager, acting on behalf of Government of Singapore and the Monetary Authority of Singapore, and it has power to exercise the voting rights in respect of all the shares it manages.

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	0 equity shares carrying voting rights	0.00%	0.00%
Details of acquisition:			
a) Shares carrying voting rights acquired	a. GOS - 8131218 equity shares carrying voting rights b. MAS - 2868782 equity shares carrying voting rights	4.59% 1.62%	4.59% 1.62%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	11000000 equity shares carrying voting rights	6.21%	6.21%

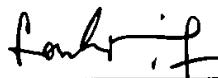
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a. GOS - 8131218 equity shares carrying voting rights b. MAS - 2868782 equity shares carrying voting rights	4.59% 1.62%	4.59% 1.62%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	11000000 equity shares carrying voting rights	6.21%	6.21%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market Acquisition		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	JULY 6 th , 2017		
Equity share capital / total voting capital of the TC before the said acquisition	177 251 900 shares of INR 2 each		

Equity share capital/ total voting capital of the TC after the said acquisition	177 251 900 shares of INR 2 each
Total diluted share/voting capital of the TC after the said acquisition	177 251 900 shares of INR 2 each

Signature of the Acquirer / Authorised Signatory



Jimmy Teo Poh Leong
Senior Vice President
Investment Services Public Market



Celine Loh Sze Ling
Senior Vice President
Investment Services Public Market

Place: Singapore

Date: 10th July 2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.