

RHC FINANCE PRIVATE LIMITED

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Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

July 24, 2017

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC FINANCE PRIVATE LIMITED


AUTHORISED SIGNATORY

Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd														
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.														
Date of reporting		24.07.2017														
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Finance Pvt. Ltd														
Details of the creation of encumbrance		Details of events pertaining to encumbrance (3)														
Name of the promoter(s) or PACs with hint (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation/ release/ invocation)		Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	% of total share capital
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance										
RHC Holding Pvt. Ltd	39,709,358	22.25%	38,023,672	21.31%	-	-	-	-	-	-	-	-	-	-	38,023,672	21.31%
RHC Finance Pvt. Ltd	37,362,634	20.94%	26,580,100	14.89%	Creation	13.07.2017	Pledge	Collateral provided for top-up against loan of Group Co's	450,000	0.25%	50,000 - Bajaj Finance Ltd., 50,000 - Globe Finicap Ltd., 50,000 - Moneywise Financial and 3,00,000 STCI Finance	27,030,100	15.15%	27,030,100	15.15%	
			27,430,100	15.37%	Creation	17.07.2017	Pledge	Collateral provided for top-up against loan of Group Co	400,000	0.22%	2,00,000 - Globe Finicap Ltd., 2,00,000 - Moneywise Financial	27,430,100	15.37%	27,430,100	15.37%	
			27,830,100	15.60%	Creation	20.07.2017	Pledge	Collateral provided for top-up against loan of Group Co	400,000	0.22%	STCI Finance Ltd	27,830,100	15.60%	27,830,100	15.60%	
			27,795,100	15.58%	Release	21.07.2017	Pledge	Collateral released against loan of Group Co	35,000	0.02%	Aditya Birla Finance Ltd	27,795,100	15.58%	27,795,100	15.58%	
					Creation	21.07.2017	Pledge	Collateral provided for top-up against NCD's issued by Group Co's	4,500,000	2.52%	30,00,000 - IDBI Trusteeship Services Ltd on behalf of First Gulf Bank and 15,00,000 - Axis Trustee Services Ltd on behalf of Axis Bank Ltd	32,295,100	18.10%	32,295,100	18.10%	
Malvinder Mohan Singh	10,773,525	6.04%	7,000,000	3.92%	-	-	-	-	-	-	-	-	-	-	7,000,000	3.92%
Shvinder Mohan Singh	4,826,602	2.70%	4,800,000	2.69%	-	-	-	-	-	-	-	-	-	-	4,800,000	2.69%
Japna Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Aditi Shvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	92,672,601	51.93%													82,118,772	46.02%

For RHC Finance Private Limited

[Signature]
Authorized Signatory

Place: New Delhi
Date: 24.07.2017

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender