Date: 03/07/2017

To, Bombay Stock Exchange Ltd. Floor 25, P. J. Tower, Dalal Street, Mumbai- 400001.

Mehta Housing Finance Limited 004, Law Garden Appt., Scheme-1 Opp. Law Garden, Ellisbridge, Ahmedabad. Gujarat - 380006

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Sir/Madam,

Kindly take on record the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 1,50,000 equity shares comprising of 4.86% of total Paid-up equity share capital of the Company.

Thanking you,

Yours faithfully,

Julshau

Darshan V. Mehta

Encl: As above

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and</u> <u>Takeovers) Regulations, 2011</u>

....

Name of the Target Company (TC)	MEHTA HOUSING FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Darshan V Mehta HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED (BSE)		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :		······································	
a) Shares carrying voting rights	226527	7.35	7.35
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	226527	7.35	7.35
Details of acquisition			
a) Shares carrying voting rights acquired	151772	4.925	4.925
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	151772	4.925	4.925

After the acquisition, holding of:				
a) Shares carrying voting rights	378299	12.275	12.275	
b) Shares encumbered with the acquirer			,	
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)	378299	12.275	12.275	
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market			
Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/07/2017			
Equity share capital / total voting capital of the TC before the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.			
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,08,20,000 comprising 30,82,000 Equity Shares of Rs.10/-each.			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Jarberen soaren

.1.

(Signature of Acquirer)

Place: Ahmedabad

Date: 03/07/2017
