

Sterlite

**STERLITE INVESTMENT MANAGERS LIMITED
(Formerly Sterlite Infraventures Limited)**

Regd. Office: SIPCOT Industrial Complex, Madurai Bye Pass Road,
Tuticorin- 628002, Tamil Nadu
CIN: U28113TN2010PLC083718
Phone: +91-11- 49962200 Fax: +91-11-49962288

Date: July 20, 2017

B S E Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai — 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai — 400 051

Scrip Code- 540565

Symbol- INDIGRID

Subject: Disclosure of Unit holding pattern, Statement of Investor Complaints and Statement of Material Deviation or Variation of India Grid Trust for the Quarter ended on June 30, 2017

Ref: Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with Circulars issued thereunder.

Dear Sir/ Madam,

Pursuant to Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circular no. CIR/IMD/DF/127/2016 dated November 29, 2016, please find attached following documents of India Grid Trust for the quarter ended June 30, 2017 issued by Karvy Computershare Private Limited, Registrar & Share Transfer Agent of the Company:

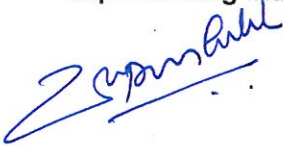
1. Unit Holding Pattern and
2. Statement of Investor Complaints

Further, we would like to confirm that the proceeds raised by India Grid Trust through Initial Public Offer (IPO) have been fully utilized towards the purpose stated in the offer document and there is no material deviation or variation in the use of proceeds from the objects stated in the offer document.

You are requested to take the same on record.

Thanking you,

**For and on behalf of the Sterlite Investment Managers Limited
(Formerly known as Sterlite Infraventures Limited)
Representing India Grid Trust as its Investment Manager**



**Swapnil Patil
Company Secretary & Compliance Officer**

Copy to:

Axis Trustee Services Limited
Axis House, 2nd Floor, Bombay Dyeing
Mills Compound, Pandurang Budhkar
Marg, Worli, Mumbai, Maharashtra- 400025

Corporate Office: F-1, The Mira Corporate Suites, 1 & 2, Ishwar Nagar, Mathura Road, New Delhi – 110 065

INDIA GRID TRUST DISTRIBUTION LIST			
Category	Category of Unit holder	No. of Units Held	As a % of Total Out- standing Units
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties		
(1)	Indian		
(a)	Individuals / HUF	0	0.00
(b)	Central/State Govt.	0	0.00
(c)	Financial Institutions/Banks	0	0.00
(d)	Any Other (specify)	0	0.00
	Sterlite Power Grid Ventures Limited	45,203,627	16.73
	Sub- Total (A) (1)	45,203,627	16.73
(2)	Foreign		
(a)	Individuals (Non Resident Indians / Foreign Individuals)	0	0.00
(b)	Foreign government	0	0.00
(c)	Institutions	0	0.00
(d)	Foreign Portfolio Investors	0	0.00
(e)	Any Other (specify)	0	0.00
	Sub- Total (A) (2)	0	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	45,203,627	16.73
(B)	Public Holding		
(1)	Institutions		
(a)	Mutual Funds	5,791,905	2.14
(b)	Financial Institutions/Banks	10,700,991	3.96
(c)	Central/State Govt.	0	0.00
(d)	Venture Capital Funds	0	0.00
(e)	Insurance Companies	0	0.00
(f)	Provident/pension funds	0	0.00
(g)	Foreign Portfolio Investors	107,928,450	39.94
(h)	Foreign Venture Capital investors	0	0.00
(i)	Any Other (specify)	0	0.00
	Sub- Total (B) (1)	124,421,346	46.05
(2)	Non-Institutions		
(a)	Central Government/State Governments(s)/President of India	0	0.00
(b)	Individuals	44,055,450	16.30
(c)	NBFCs registered with RBI	10,206	0.00
(d)	Any Other (specify)		
	TRUSTS	0	0.00
	ALTERNATIVE INVESTMENT FUND	0	0.00
	NON RESIDENT INDIANS	443,961	0.16
	CLEARING MEMBERS	214,326	0
	BODIES CORPORATES	55,851,084	21
	Sub- Total (B) (2)	100,575,027	37.22
	Total Public Unit holding (B) = (B)(1)+(B)(2)	224,996,373	83.27
	Total Units Outstanding (C) = (A) + (B)	270,200,000	100.00


for Karvy Computershare Private Limited
Uma Mahesh Vunnam
Deputy General Manager




Karvy Computershare Private Limited

"Karvy Selenium Tower- B", Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda,
Serilingampally, Hyderabad- 500 032. Ph: +91-40-67162222, 33211000, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.
T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636
Australia | Bahrain | Canada | Channel Islands | Germany | Hong Kong | Ireland | New Zealand | Philippines | South Africa | United Kingdom | USA

INDIA GRID TRUST					
INVESTOR GRIEVANCE REPORT FOR THE PERIOD 06.06.2017 TO 30.06.2017					
SL.	COMPLAINTS	Pending at the beginning of quarter	Received during the quarter	Disposed of during the quarter	Pending at the end of the quarter
1	Status of applications lodged for public issue (s).	0	3	3	0
2	Non receipts for electronic credit	0	1	1	0
3	Non receipts of refund order	0	1	1	0
4	Non receipts of dividend warrants	0	0	0	0
5	Non receipts of annual report	0	0	0	0
	TOTAL	0	5	5	0

Thanking you,
 for Karvy Computershare Private Limited


 Uma Mahesh Vunnam
 Deputy General Manager



Karvy Computershare Private Limited

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