

Date: July 03, 2017

To, Dept. of Corporate Services, **Bombay Stock Exchange Ltd.** 25th Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai – 400 001 To, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Dear Sir/Madam,

Sub: Disclosures under SEBI Regulations

With reference to the aforesaid subject, please find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from Anand Rathi Global Finance Limited, Shareholder of the Company.

Kindly take the same on your record.

Thanking You,

For, Gokul Agro Resources Ltd.

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Chinar Jethwani Company Secretary & Compliance Officer

Reg. Off. : B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola Ahmedabad - 380 060. Gujarat (India) 079 67123500, 67123501, Fax: 079 67123502 CIN: L15142GJ2014PLC080010
Plant : Survey No. 76/1, 80, 89, 91, Near Sharma Resort, Galpadar Road, Meghpar – Borichi, Tal. – Anjar 370110, Dist – Kutchh, Gujarat (India).
02836 – 295260, 9879112574
garl@gokulagro.com www.gokulagro.com

03rd July, 2017

To,

Company Secretary & Compliance Officer, Gokul Agro Resources Limited B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola, Ahmedabad - 380060

Dear Sir/Madam,

Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For Anand Rathi Global Finance Limited

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Authorized Signatory

Encl: As above



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Gokul Agro Res	ources Limited	
Name(s) of the acquirer and Persons Acting in Concert	Anand Rathi Global Finance Limited		
PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC	BSE and NSE		
are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration,			
nolding of acquirer along with PACs of:			
a) Shares carrying voting rights	77,50,010	5.87%	5.87%
b) Shares in the nature of encumbrance (pledge/lien/non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument	÷		
that entitles the acquirer to receive shares carrying	~		
voting rights in the TC (specify holding in each			
category)			
e) Total (a+b+c+d)	77,50,010	5.87%	5.87%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	5,00,000	0.38%	0.38%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	5,00,000	0.38%	0.38%
			LIMITED
			NE N

Anand Rathi Global Finance Ltd. CIN No.: U67190MH1982PLC140380 11th Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. Tel.: +91 22 4047 7000 • Fax : +91 22 4047 7070 (Corporate Office)

4th Floor, Silver Metropolis, Jai Coach Compound, Opp, Bimbisar Nagar, Goregaon (E), Mumbai 400 063. Tel.: +91 22 6698 3700 / 4001 3700 • Fax : +91 22 6698 3770 (Registered Office) www.rathi.com

Afte	er the acquisition / sale, holding of acquirer along		12			
with	n PACs of:					
a)	Shares carrying voting rights	72,50,010	5.49%	5.49%		
b)	VRs acquired/sold otherwise than by equity shares					
c)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each					
	category) after acquired/sold					
d)	Shares in the nature of encumbrance (pledge/					
	lien/non-disposal undertaking/ others)					
e)	Total (a+b+c+d)	72,50,010	5.49%	5.49%		
Mod	de of acquisition / sale (e.g. open market / public issue /	Open Market				
righ	ts issue / preferential allotment / inter-se					
tran	sfer/encumbrance, etc.)					
Sali	ent features of the securities acquired / sold including	Equity Shares				
time	e till redemption, ratio at which it can be converted into	and the second sec				
equ	ity shares, etc.					
Dat	e of acquisition of / sale of shares, date of receipt of	30 th June, 2017				
intimation of allotment of shares / VR/ warrants/convertible						
sec	urities/any other instrument that entitles the acquirer to					
rece	eive shares in the TC.					
Equ	uity share capital / total voting capital of the TC before	13,18,95,000 equity shares of Rs.2/- each				
the	said acquisition / sale					
	ity share capital/ total voting capital of the TC after the	13,18,95,000 equity shares of Rs.2/- each				
said	d acquisition / sale					
Tot	al diluted share/voting capital of the TC after the said	capital of the TC after the said 13,18,95,000 equity shares of Rs.2/- each				
	uisition / sale					

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory For Anand Rathi Global Finance Limited

Authorised Signatory

Place: Mumbai Date: 03rd July, 2017



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