

# HEMANT M. SHAH

Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006

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July 04, 2017

To,

<b>Hubtown Limited</b> 'Plaza Panchsheel', 5 <sup>th</sup> floor Hughes Road, Behind Dharam Palace, Grant Road (West), Mumbai 400007	<b>BSE Limited</b> Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001	<b>The National Stock Exchange of India Limited</b> 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400 051
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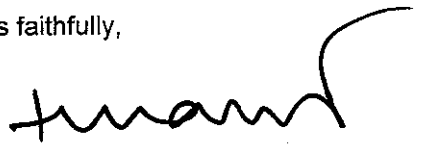
Dear Sir,

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosures thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,



**Hemant M. Shah**

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		HUBTOWN LIMITED									
Names of the Stock Exchanges where the shares of the Target Company are listed		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED									
Date of Reporting		JULY 04, 2017									
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		HEMANT M. SHAH									
Details of the creation of encumbrance		ENCUMBRANCE CREATED AS A COLLATERAL SECURITY PURSUANT TO A LOAN AGREEMENT									
Name of the promoter(s) or PACs with him / her (***)	Promoter holding in the company	Promoter holding already encumbered	Details of events pertaining to encumbrance	Type of encumbrance (pledge / lien non-disposal undertaking / others)	Reason of encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares are encumbered	No. of shares	% of total share capital	Post event encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]
1											
2											
3											
4											
Hemant M. Shah and Vyomesh M. Shah	190000	140000	N.A.	N.A.	N.A.	0	N.A.	N.A.	140000	0.19	
Vyomesh M. Shah	4980500	4728500	N.A.	N.A.	N.A.	0	N.A.	N.A.	4728500	6.50	
Hemant M. Shah HUF	5800000	4670000	Creation	04.07.2017	Pledge	800000	1.1	Globe Fincap Limited	5470000	7.52	
					Encumbrance created as a collateral security pursuant to a loan agreement						
Vyomesh M. Shah	7540000	7525000	N.A.	N.A.	N.A.	0	N.A.	N.A.	7525000	10.35	
Mahipatray V. Shah HUF	9600000	9397000	N.A.	N.A.	N.A.	0	N.A.	N.A.	9397000	12.92	
Vyomesh M. Shah HUF	3925000	3925000	N.A.	N.A.	N.A.	0	N.A.	N.A.	3925000	5.40	
Kunjial H. Shah	3308000	1748025	N.A.	N.A.	N.A.	0	N.A.	N.A.	1748025	2.40	
Falguni V. Shah	5929772	5782000	N.A.	N.A.	N.A.	0	N.A.	N.A.	5782000	7.95	
Rushank V. Shah	1600000	1600000	N.A.	N.A.	N.A.	0	N.A.	N.A.	1600000	2.20	
Khilen V. Shah	2600000	2280000	N.A.	N.A.	N.A.	0	N.A.	N.A.	2280000	3.13	
Kushal V. Shah	3600000	2800000	N.A.	N.A.	N.A.	0	N.A.	N.A.	2800000	3.85	
Lata M. Shah	2400000	1775000	N.A.	N.A.	N.A.	0	N.A.	N.A.	1775000	2.44	

*hemant*

Name of the promoter(s) or PACs with him / her <sup>(*)</sup>	Promoter holding in the company	Promoter holding in the target		Promoter holding already encumbered				Details of events pertaining to encumbrance				Post event holding of encumbered shares {creation [(2)+ (3)] / release [(2)-(3)] / invocation [(1)-(3)]}						
		No. of shares	% of total share capital <sup>(*)</sup>	% w.r.t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release / encumbrance of	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reason of encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital			
Ukey Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.		N.A.	0	N.A.	N.A.	0.00	0.00				
Vishwajeet Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.		N.A.	0	N.A.	N.A.	0.00	0.00				

Signature of the Authorised Signatory



Hemant M. Shah

Place : Mumbai

Date :

(\*) – The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;  
 (\*) – Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of LODR.  
 Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of TC.