

ISL CONSULTING LIMITED

501, 5th Floor, Abhijeet-II, Above Standard Chartered Bank, Nr. Mithakhali Six Road, Ahmedabad-380009 Ph: 079-40030352 CIN: L67120GJ1993PLC086576

July 25, 2017

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Disclosure under SEBI (SAST) Regulations, 2011 and SEBI (PIT) regulations, 2015.

Please find attached herewith following disclosures received:

- 1. Disclosure under Regulation 29 of SEBI (SAST) Regulations, 2011 from Kothari Securities Limited.
- 2. FORM C under Regulation 6 and 7 of SEBI (PIT) Regulations, 2015 from Kothari Securities Limited.
- 3. Disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 from Chhaganlal K. Kothari and Chandrikaben C. Kothari.

We have also received a clarification in the mail regarding why the disclosures were not made within time along with a request to condone the delay. They also informed that the delay was done inadvertently and without any malafide intention.

Please take the same on record.

Thank you,

Yours faithfully,

For, ISL Consulting Limited

Bhanupriya Katta Company Secretary

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Name of the Target Company (TC)		ISL CONSULTING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter / Promoter group		KOTHARI SECURITIES LIMITED YES			
	of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before of:	the disposal under consideration, holding				
	Shares carrying voting rights	51300	0.43%	N.A.	
	Shares in the nature of encumbrance	0	0.00%	14.77.	
	(pledge / lien / non-disposal undertaking / others)			N.A.	
	Voting rights (VR) otherwise than by shares	0	0.00%	N.A.	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	0	0.00%	N.A.	
	T C (specify holding in each category)				
e)	Total (a+b+c+d)	51300	0.43%	N.A.	
Details	of acquisition / sale				
a)	Shares carrying voting rights acquired/sold	51300	0.43%	N.A.	
	VRs acquired/sold otherwise than by shares	0	0.00%	N.A.	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	N.A.	
d)	Shares encumbered/invoked/released by the acquirer	0	0.00%	N.A.	
e)	Total (a+b+c+d)	51300	0.43%	N.A.	
After th	e acquisition/sale, holding of:				
a)	Shares carrying voting rights	0	0.00%	N.A.	
b)	Shares encumbered with the acquirer	0	0.00%	N.A.	
c) d)	VRs otherwise than by shares Warrants/convertible securities/any other	0	0.00%	N.A.	
	instrument that entitles the acquirer to receive shares carrying voting rights in the	0	0.00%	N.A.	

TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	0	0.00%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET-TRANSMISSION OF SHARES		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	28/06/2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,20,00,000 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		
*\ Total above	45. 20.		

^(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

C. C. Icethani

Signature of Acquirer / Seller / Authorized Signatory

Place: Ahmedabad Date: 24.07.2017

^(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.