



S.R. Industries Limited

CIN : L29246PB1989PLC009531

Regd. Off: F-110, Industrial Area, Phase VII
Mohali, Punjab – 160055

Website : www.srfootwears.com

Email : info@srfootwears.com

Tel: +91 172 4602888

Ref. No: SRIL/SECTT./2017-18/Spl

Date: 07th July, 2017

Department of Corporate Services

The Stock Exchange, Mumbai

Phiroze Jee Jeebhoy Tower

25th Floor, Dalal Street

Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We forward herewith under Rule 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 a copy of the intimation dated July 07, 2017 received from Mr. Amit Mahajan, one of the promoters, for information and further necessary action at your end.

Thanking you,

Yours faithfully,

For S.R. Industries Limited



Authorised Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	S R Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Mahajan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2592390	18.63	18.63
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
Total (a+b+c+d)	2592390	18.63	18.63
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired /sold	575000	4.13	4.13
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument	0	0	0

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	0	0	0
Total (a+b+c+d)	575000	4.13	4.13
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2017390	14.50	14.50
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	0
Total (a+b+c+d)	2017390	14.50	14.50
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07-07-2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,91,60,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,91,60,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,91,60,000/-		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Anil Mahi

Signature of the acquirer / seller / Authorised Signatory

Place: Chandigarh

Date: 07/07/2017

C.C. S R Industries Limited

F - 110, Phase VII, SAS Nagar - 160055