

July 13, 2017

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Code: 517214

Spice Mobility Limited

S Global Knowledge Park,
19A & 19B, Sector - 125,
Noida - 201301

Sub: Disclosure under Regulation 29(1) of the Securities & Exchange Board of India (Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,


This is inform you that we have acquired 1,93,68,439 Equity shares of Rs. 3/- each constituting 8.50% of the paid - up share capital of Spice Mobility Limited. Please find enclosed herewith the disclosure in the prescribed Format as required to be made under Regulation 29(1) of the Securities & Exchange Board of India (Acquisition of Shares and Takeovers) Regulations, 2011.

We hope you will find the above in order

Thanking you.

Yours faithfully,

For **MediaTek India Technology Private Limited**


Mr. Rakesh Verma
(Manager - Finance)

Encl: a/a



ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Spice Mobility Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MediaTek India Technology Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	1,93,68,439	8.50%	8.50%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,93,68,439	8.50%	8.50%



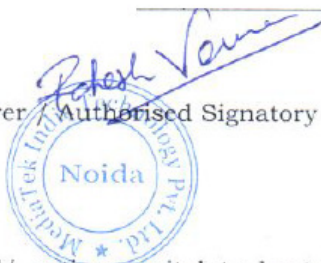
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,93,68,439	8.50%	8.50%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,93,68,439	8.50%	8.50%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th July, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 68,35,91,946 (Comprising 22,78,63,982 Equity Shares of face value of Rs. 3/- each)		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 68,35,91,946 (Comprising 22,78,63,982 Equity Shares of face value of Rs. 3/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 68,35,91,946 (Comprising 22,78,63,982 Equity Shares of face value of Rs. 3/- each)		

Signature of the acquirer / Authorised Signatory

Place: Noida

Date: 13.07.2017

Note:



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.