

# YASH NANOTECH LIMITED

Regd. Office: Office no.9, III<sup>rd</sup> floor, 7/10, Botawala Bldg, Horniman Circle, Fort, Mumbai. - 400 001.  
CIN: U72900MH2007PLC176966

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Date: 06<sup>th</sup> July, 2017

To,  
**The AGM Corporate Relations,**  
Bombay Stock Exchange Limited  
Floor 25, P J Towers, Dalal Street  
Mumbai – 400 001

**Sub: Disclosure under Regulation 29(2) & 29 (3) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulation, 2011**

**Ref: Yash Management & Satellite Limited (Target Company)**  
**Script Code: 511601**

With reference to the above please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeover) Regulation, 2011 in respect of shares of Yash Management & Satellite Limited (Target Company).

This is for your kind information and record.

Thanking you,

Yours faithfully,

**For Yash Nanotech Limited**


**Authorized Signatory**

CC:

**Yash Management & Satellite Limited**  
Office No. 303, Morya Landmark I,  
Opp Infinity Mall, Off New Link Road,  
Andheri (West) Mumbai Mumbai 400053

Encl: Disclosure under Regulation 29 (2)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>YASH MANAGEMENT AND SATELLITE LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YASH NANOTECH LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	3,50,000	2.06%	2.06%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>3,50,000</b>	<b>2.06%</b>	<b>2.06%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,50,000	2.06%	2.06%
b) Shares encumbered with the acquirer	-	-	-


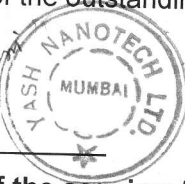


c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>3,50,000</b>	<b>2.06%</b>	<b>2.06%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 <sup>th</sup> July, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	97,01,800 Equity Shares of Rs. 10/- each aggregating to Rs. 9,70,18,000 /-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,70,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 17,00,00,000 /-		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,70,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 17,00,00,000 /-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

**Place: Mumbai**

**Date: 06/07/2017**