

**Format for Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	REGENCY INVESTMENTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Gaurav Kumar 2. Rajiv Vashisht Collectively "Acquirers"		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / sale-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of :</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
a) <b>Total (a+b+c+d)</b>	NIL	NIL	NIL
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	195000	6.50	6.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	NIL	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	N.A.
e) <b>Total (a+b+c+d)</b>	<b>195000</b>	<b>6.50</b>	<b>6.50</b>
<b>After the acquisition/sale, holding of:</b>			
e) Shares carrying voting rights	195000	6.50	6.50
f) Shares in the nature of encumbrance (pledge/ lien/	NIL	NIL	NIL



non-disposal undertaking/ others)			
g) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>i) Total (a+b+c+d)</b>	<b>195000</b>	<b>6.50</b>	<b>6.50</b>
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquirers made an Open Offer to the Public Shareholders of Regency Investments Limited. The Open Offer opened on July 03, 2017 and closed on July 14, 2017. The consideration to all the successful Public Shareholders was paid on July 27, 2017.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 27, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	300200 Equity shares of Rs. 10/- each (i.e. the face value of share is Rs.10/- per share)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	300200 Equity shares of Rs. 10/- each (i.e. the face value of share is Rs.10/- per share)		
Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.		

*Ganesh*

*Sejari*

*Gampuru*

*Sevici*

**On behalf of the Acquirers**

Place: Mohali

Date: July 31, 2017