

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	S R Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Mahajan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1592395	11.44	11.44
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
Total (a+b+c+d)	1592395	11.44	11.44
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	242077	1.74	1.74
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument	0	0	0

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer	0	0	0
Total (a+b+c+d)	242077	1.74	1.74
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1350318	9.70	9.70
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	0
Total (a+b+c+d)	1350318	9.70	9.70
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-07-2017 (150000 Shares i.e. 1.08%) & 26.07.2017(92077 i.e. 0.66%)		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,91,60,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,91,60,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,91,60,000/-		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorised Signatory~~

Place: Chandigarh

Date: 26/07/2017

C.C. S R Industries Limited

F - 110, Phase VII, SAS Nagar - 160055