

GIL/FCCB-2012/2017-18/39

July 12, 2017



The Secretary,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Scrip Code: 532775  
Fax No.: 2272 2037/2272 3719

The Secretary,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Trading Symbol: GTLINFRA  
Fax No.: 2659 8237/38

Dear Sir,

**Re: Intimation of Committee Meeting for allotment of Equity Shares upon conversion of FCCBs**

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have to inform you that a Meeting of the Committee will be held on Thursday, July 13, 2017, to consider allotment of Equity Shares consequent to conversion notice received for conversion of FCCBs at a conversion price of Rs. 10 per share, in terms of the Offering Circular dated October 17, 2012, details of which are as follows:


Particulars	US\$ 111,740,000 Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds)	US\$ 207,546,000 Interest Bearing Convertible Bonds due 2017 (Series B Bonds)	Total
Outstanding Value of Bonds before proposed conversion	US\$ 24,168,000	US\$ 193,533,000	US\$ 217,701,000
Total Value of Bonds for which conversion notices received	-	US\$ 90,000	US\$ 90,000
Balance Outstanding Value of Bonds after proposed conversion	US\$ 24,168,000	US\$ 193,443,000	US\$ 217,611,000

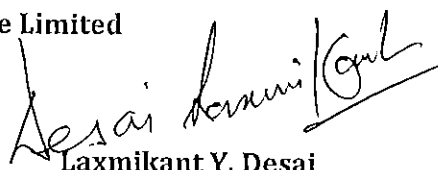
Please acknowledge receipt.

Thanking you,

Yours truly,

For GTL Infrastructure Limited

  
Nitesh A. Mhatre  
Company Secretary

  
Laxmikant Y. Desai  
Chief Financial Officer

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.