

Zee Learn Ltd., Level 6, Fun Republic, Off. New Link Rd., Andheri (W), Mumbai - 400 053.

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www.zeelearn.com

July 21, 2017

BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange

BSE SCRIP CODE: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, the ESOP Allotment Sub - Committee of the Company at its meeting held today i.e., on July 21, 2017 has approved allotment of total 20400 Equity Shares of Re. 1/- eat at an exercise price of Rs. 35.25 per Equity Share under the ZLL ESOP 2010 - AMENDED 2015 Scheme.

Consequent to the above allotment, the paid up share capital of the Company has increased from 324,311,446 equity shares of Re. 1 /- each aggregating Rs.324,311,446/to 324,331,846 equity shares of Re. 1 /- each aggregating Rs. 324,331,846/

This is for your information and records please.

Thanking You,

Yours Sincerely,

For Zee Learn Limited

Umesh Pradhan

Chief Financial Officer















