

Motilal Oswal Financial Services Limited
Regd. Office : Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.
Board: +91 22 3980 4200 Fax: +91 22 3312 4997
CIN: L67190MH2005PLC153397

06th July, 2017

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400 001

To,
Listing Department;
The National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

Dear Sir/Madam,

Scrip Code/symbol: 532892/MOTILALOFS

Sub: Intimation under Regulation 29 (1)(d) about raising of funds by way of issuance of Non-Convertible Debentures.

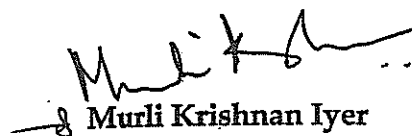
Pursuant to first proviso of Regulation 29 (1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter dated 27th April, 2017, intimating the Board approval received by the Company to raise funds through issue of Listed Non-Convertible Debentures on Private placement basis, within the overall limit of Rs. 1000 crores, subject to members approval, we wish to inform you that the Company at its Annual General Meeting scheduled on Thursday, 27th July 2017, along with other matters, seeks approval of members of the company to offer or invite subscription, issue and allot Secured/Unsecured Redeemable Non-Convertible Debentures including but not limited to subordinated debentures, bonds and/or other debt securities etc. aggregating up to Rs. 1000 Crores.

Kindly take note of aforesaid in your records.

Thanking You,

For, Motilal Oswal Financial Services Limited




Murli Krishnan Iyer
Company Secretary and Compliance Officer