

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunga Building,
P. J. Towers, Dalal Street,
Mumbai -400 001

By On Line

Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of 45464 Equity Shares by way of Inheritance on 26th July, 2017

Ref.: BSE Stock Code – 503804

I, Nishank Nimishbai Patel, grandson of Late Miraben Upendrabhai Patel, residing at "Krishnarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara – 391101 hereby disclose the acquisition of 45,464 equity shares out of 90,928 equity shares held by my grandmother and transmitted in favour of my father Shri Nimishbhai Upendrabhai Patel due to nomination, are now transmitted in my favour as per WILL of my late grandmother Miraben Upendrabhai Patel dated 27th April, 2015 by way of Inheritance on 26th July, 2017.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,



Nishank Nimishbhai Patel
(Member of the Promoters Group)

Date: 27th July, 2017

Place: Vadodara

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|--|--|---------------------------------------|-----------------------|---------------------------------------|
| 1. | Name of the Target Company (TC) | SHRI DINESH MILLS LIMITED | | | |
| 2. | Name of the acquirer(s) | NISHANK NIMISHBHAI PATEL | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE LIMITED | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Acquisition of shares by way of inheritance on 26th July, 2017 as per the WILL of my Late grandmother. | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Pursuant to Regulation 10(1)(g) | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. | NOT APPLICABLE | | | |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | | Actual | |
| | a. Name of the transferor / seller | Not Applicable | | Not Applicable | |
| | b. Date of acquisition | Not Applicable | | Not Applicable | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Not Applicable | | Not Applicable | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Not Applicable | | Not Applicable | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Not Applicable | | Not Applicable | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | – Each Acquirer / Transferee(*) NISHANK NIMISHBHAI PATEL | 118199 | 2.32% | 163663 | 3.22% |
| | – Each Seller / Transferor (**) NIMISHBHAI UPENDRABHAI PATEL | 664316 | 13.07% | 618852 | 12.17% |



Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- **(**) 45464 equity shares out of 90928 equity shares which were held by my grandmother and transmitted in favour of my father Shri Nimishbhai Upendrabhai Patel due to nomination, are now transmitted in my favour as per WILL of my late grandmother Miraben Upendrabhai Patel dated 27th April, 2015.**
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Nishank Nimishbhai Patel
(Member of the Promoter Group)

Date: 27/07/2017

Place: Vadodara

SHARE HOLDING DETAILS OF THE PROMOTER GROUP PRE - POST INHERITANCE OF EQUITY SHARES

| Sr. No. | NAME OF PROMOTERS | PRE INHERITANCE | | POST INHERITANCE | |
|---------|------------------------------|--------------------|--|--------------------|--|
| | | NO. OF SHARES HELD | % of w.r.t. to total share Capital of TC | NO. OF SHARES HELD | % of w.r.t. to total share Capital of TC |
| 1 | UPENDRABHAI MAGANBHAI PATEL | 531655 | 10.46 | 531655 | 10.46 |
| 2 | BHARATBHAI UPENDRABHAI PATEL | 537174 | 10.57 | 537174 | 10.57 |
| 3 | NIMISHBHAI UPENDRABHAI PATEL | 664316 | 13.07 | 618852 | 12.17 |
| 4 | ADITYA B PATEL | 259943 | 5.11 | 259943 | 5.11 |
| 5 | NISHANK NIMISHBHAI PATEL | 118199 | 2.32 | 163663 | 3.22 |
| 6 | ARUSHABEN NIMISHBHAI PATEL | 58085 | 1.14 | 58085 | 1.14 |
| 7 | MINAL SHEKHAR DESAI | 34640 | 0.68 | 34640 | 0.68 |
| 8 | RANAK KAMLESH LASKARI | 34060 | 0.67 | 34060 | 0.67 |
| 9 | ROOPABEN BHARATBHAI PATEL | 29140 | 0.57 | 29140 | 0.57 |
| 10 | JEMIKA BHARATBHAI PATEL | 21160 | 0.42 | 21160 | 0.42 |
| | Total | 2288372 | 45.01 | 2288372 | 45.01 |



Nishank Nimishbhai Patel
(Member of the Promoter Group)

Date: 27/07/2017

Place: Vadodara