

**OMKAR P. HERLEKAR**

*Vrindavan Bungalow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur (E) -421503*

**Date: July 21, 2017**

To, Corporate Services Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. <b>BSE CODE –533317</b>	To, Corporate Services Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. <b>NSE CODE:OMKARCHEM</b>
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**Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at Vrindavan Bungalow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur – 421503 (PAN ACCPH0802P), wish to hereby inform that, I have pledged 3,60,069 Equity shares of Omkar Speciality Chemicals Limited, held by me, in favor of Reliance Financial Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,

Yours sincerely,

  
**OMKAR P. HERLEKAR**

**CC to : Company Secretary and Compliance Officer  
Omkar Speciality Chemicals Limited  
B-34, MIDC, Badlapur(East)-421 503**

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Specialty Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	July 21, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar
Details of creation/invocation/release of encumbrance:	Creation of pledge

Name of Promoter (a) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (Creation (2) + (3)/release (2)-(3))					
			No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non-derogal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	No. of shares	% of total share capital		
OMKAR PRAVIN HERLEKAR	5,251,500	25.52%	25.52%	850,000	4.13%	CREATION	27.06.2017	PLEDGE	Short term finance Need	360,069	1.75%	Reliance Financial Limited	1,210,069	5.88%
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	5,251,500	25.52%	25.52%	850,000	4.13%								1,210,069	5.88%

Name of Promoter (3) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares: (creation (2) + (3))/release [(2)-(3)]/Invocation [(2)-(3)]	
Names	No. of shares	% of total share capital	% diluted share capital (*)	w.r.t. No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation/ encumbrance	Type of encumbrance (pledge/lien/ or-disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SUDAS HERLEKAR	1,280,226	6.22%	6.22%	1280226	6.22%	-	-	-	-	-	-	-	1280226	6.22%
	75,000	0.36%	0.36%	75000	0.36%	-	-	-	-	-	-	-	75000	0.36%
	555,395	2.70%	2.70%	408823	1.95%	-	-	-	-	-	-	-	408823	1.95%
	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF PRAVIN SUDAS HERLEKAR	2,100,621	10.21%	10.21%	1759049	8.55%	-	-	-	-	-	-	1759049	8.55%	
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
	517,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Omkar P. Herlekar  
Place: Mumbai  
Date: 21-07-2017