Vrindavan Bunglow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur (E) -421503

Date: July 21, 2017

То,	To,
Corporate Services Department	Corporate Services Department
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza", Plot No. C/1,
Dalal Street,	G Block Bandra-Kurla Complex,
Mumbai – 400 001.	Bandra (E), Mumbai – 400 051.
BSE CODE -533317	NSE CODE:OMKARCHEM

Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at Vrindavan Bunglow, Juviligaon, Near Z.P. Badlapur – 421503 (PAN ACCPH0802P), wish to hereby inform that, I have pledged 3,60,069 Equity shares of Omkar Speciality Checimcals Limited, held by me, in favor of Reliance Financial Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,

Yours sincerely,

OMKAŔ P. HERLEKAR

CC to: Company Secretary and Compliance Officer Omkar Speciality Chemicals Limited B-34, MIDC, Badlapur(East)-421 503

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5.88%	1,210,069		·		٠		,	•	4.13%	850,000	25.52%	25,52%	5,251,500	OMKAR PRAVIN HERLEKAR
												Т		TOTAL SHADE HOLDING OF
														ч
5.88%	1,210,069	Reliance Financial Limited	1.75%	360,069	Short term finance Need	PLEDGE	27.06.2017	CREATION	4.13%	850,000	25.52%	25.52%	5,251,500	OWINAN FRAVIN HERLEKAK
		encumbered				invocation/ (pledge/lien/n release of on-disposal encumbrance undertaking/o thers)	invocation/ release of encumbrance	release/ invocation)			capital (*)			
% of total share capital		% of total share Name of the entity in No. of shares capital whose favor shares	% of total share capital	for No. of shares	of Reasons for ce encumbrance	of Type of Reasons to encumbrance encumbrance	on/ of	% of total share Type of event Date capital (creation/ creat	% of total share capital	w.r.t. No. of shares share	uted	% of total % share capital dil	No. of shares	Names
ng of encumbered [(2) + (3)]/release ation [(2)-(3)]]	Post event holding of encumbered shares { creation [(2) + [3)]/release [(2)-(3)] /invocation [(2)-(3)]]		:e (3)	Details of events pertaining to encumbrance (3)	events pertainin	Details of			lding already ered (2)	Promoter holding already encumbered (2)	ompany (1)	g in the target o	riolioter noung in the target company (1)	PACs with him (**)
													7	Name of Bromoter (s) or
			8	Creation of pledge	Cre						"	ncumbrance	cation/release of e	Details of creation/invocation/release of encumbrance:
			ekar	Omkar Pravin Herlekar	Omka					een.	brance has b	iares encum	ed FAC OII WIIOSE SI	created/released/invoked
				July 21, 2017									or BAC on whom at	Name of the promotor
			India Limited	National Stock Exchange of India Limited	lational Stock	2								Data of Boundaries
				BSE Limited				i		any are listed	e target comp	shares of the	nanges where the s	wallies of the stock exchanges where the shares of the target company are listed
			als Limited	<b>Omkar Speciality Chemicals Limited</b>	Omkar Spec								npany(IC)	Names of the larger company(IC)
														Nama of the Tauget Co

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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of Promoter (s) or vith him (**)	Names	PRAVIN SIVDAS HERLEKAR				PRAVIN SHIVDAS HERLEKAR	RISHIKESH PRAVIN HERLEKAR		TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	STAKE BIOTECH INDIA	PRIVATE LIMITED		À√.	Omkar P. Heriëkar	Piace: Mumbai Date: 21-07-2017
	No. of shares	1,280,226	75,000	555,395	190,000	2,100,621	327,006	190,000	517,006	•	380,000	74"			
in the target co	% of total share capital	6.22%	0.36%	2.70%	Г	10.21%	1.59%	0.92%	2.51%		1.85%		· .		
ompany (1)	diluted capital (*	6.22%	0.36%	2.70%	0.92%	10.21%	1.59%	0.92%	2.51%		1.85%		(**) The names of all date of event or not.	(*) Total share TC assuming fu	
Promoter holding alr encumbered (2)	w.r.t. No. of shares share ')	1280226	75000	403823		1759049		•					(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should date of event or not.	(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. TC assuming full conversion of the outstanding conventible securities/warrants into equity shares of the TC.	
Promoter holding already encumbered (2)	% of total share Type of event capital (creation) release/ invocation)	6,22%	0.36%	1.96%		8.55%	•		,		•		ers, their shareholdi as per the latest fili	as per the latest fi outstanding conv	
-	Type of event (creation/ release/ invocation)							'	,		•		ling in the target	ling done by the ertible securities	
	Date of Type of encumbrance invocation/ (pledge/lien/n release of on-disposal encumbrance undertaking/o thers)				-		•	•			•		company and t	company to the s/warrants into	
Details of	Type of Reasons (centumbrance encumbrance (pledge/lier/n on-disposal undertaking/o thers)	-			•	•			ı				heir pledged sha	Stock Exchange equity shares of t	
events pertaining	of Reasons for the encumbrance of the formation of the fo				•	•	•				r		reholding as on th	under Clause 35 o the TC.	
Details of events pertaining to encumbrance (3)  Shares (creation (12)+(3)) / inv	or No. of shares								,				ne reporting date	of the listing Agre	
	% of total share capital				•			-	•		,		should appear in t	ement. Díluted sh	
	Name of the entity in No. of shares whose favor shares encumbered				•	•							appear in the table irrespective of whether they are reporting on the	Diluted share/voting capital means the total number of shares in the	
	No. of shares	1280226	75000	403823		1759049			1				f whether they ar	ns the total numb	
Post event holding of encumbered shares ( creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]]	% of total share capital	6 22%	0.36%	1.96%		8.55%							e reporting on the	er of shares in the	