

Magma Fincorp Limited  
Regd. Office  
Magma House  
24 Park Street, Kolkata 700 016  
Tel : 91 33 4401 7350 / 7200  
Fax : 91 33 4401 7313  
CIN : LS1504WB1978PLC031813  
Web : www.magma.co.in



29 July 2017

Corporate Relationship Department,  
**BSE Limited**  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street, Fort,  
Mumbai – 400 001

**Company Code - 524000**

The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Symbol - MAGMA**

**Ref: Letter dated 23 June 2017 w.r.t submission of Scheme of merger along with a report of Audit Committee on the proposed merger of Magma Advisory Services Limited (Wholly Owned Subsidiary Company) with the Company in terms of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated 10 March 2017**

Dear Sir,

With reference to the above mentioned subject, we would like to inform you that pursuant to the suggestions received from the Official Liquidator, Kolkata, in the Scheme of Merger ('Scheme') of Magma Advisory Services Limited ('Transferor Company') with Magma Fincorp Limited ('Transferee Company') in terms of section 233 of the Companies Act, 2013 read with allied rule thereunder, the following shall be inserted in the Scheme to be placed before the meeting of shareholders of both the Companies.

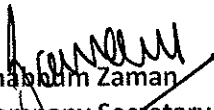
*“The Scheme, once effective, will not, for any reason prejudice/affect the interest of public.”*

All the other contents of the Scheme will remain same.

You are requested to take note of the above.

Thanking you,

Yours faithfully,  
For Magma Fincorp Limited

  
Shabbir Zaman  
Company Secretary  
ACS No. 13918