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RAJ OIL MILLS LTD.

August 3, 2017

To,

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051

Ref:

Dear Sir,

This is to inform that the First meeting of the Committee of the Creditors of the Company will be held at the Registered Office of the Company situated at 224, Bellasis Road, Mumbai- 400008 at 11.00 a.m. on Wednesday, 9th August, 2017 and the same shall be carried out by the Interim Resolution Professional, Mr. U.V.G Nayak, as per the instruction of National Company Law Tribunal, Mumbai Bench.

The copy of Public notice is enclosed herewith for your reference.

This information is in pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Request you to kindly take this letter on record and acknowledge the receipt.

Thanking you.

Yours truly,

For Raj Oil Mills Limited

Azamkhan Lohani
Director
DIN: 01211179



**NOTICE OF MEETING OF COMMITTEE OF CREDITORS OF RAJ OIL MILLS
LIMITED**

NOTICE is hereby given that the First Meeting of the Committee of Creditors of Raj Oil Mills Limited will be held at the Registered Office of the Company at 224, Bellasis Road, Mumbai-400008 at 11.00 a.m. on Wednesday, 9th August, 2017, to transact the following business as specified in the enclosed Agenda.

The Participants may also attend the aforementioned meeting through video conferencing or other audio and visual means. If any participant desires to attend the aforementioned Meeting through such means, may kindly follow the process mentioned in Note 1 and also inform the undersigned at least 48 hours before the time fixed for the meeting. It is to be noted that the participants attend the aforementioned Meeting through video conferencing would also be considered as part of quorum for the aforementioned meeting and a roll call will be carried out as per Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for such Participants.

You are requested to kindly make it convenient to attend the Meeting.

U. V. G. Nayak

Interim Resolution Professional

Raj Oil Mills Limited (Under Corporate Insolvency Resolution Process)

E-mail ID:- uvnayak2004@yahoo.co.in

Mobile No: 98696 37407

IBBI Registration No: IBBI/IPA-001/IP- P00019/2016-2017/10043

Date: 2nd August, 2017

Place: Mumbai