

16th August, 2017

To,
The Dy. General Manager
Corporate Relations Dept.
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Bldg, P.J Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

Script Code: 500259

Sub: Dispensation of issue of warrants

With respect to item no 1 of the notice of EGM dated 3rd August, 2017, pertaining to issue of 550000 warrants to Shri. N.I. Gandhi, Promoter, we have to inform you that the approval from the pledgee of pre preferential shareholding is still awaited as required under provisions of Regulation 74 of SEBI ICDR Regulation 2009. Therefore, the Company could not allot the warrants as on date.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY

