

Bombay Stock Exchange Limited  
Corporate Announcements  
Pheroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

~~National Stock Exchange  
Limited  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra ( East)  
Mumbai-400051~~

Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of Shareholding in Uttam Sugar Mills Limited (Target Company) in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel

7A, Old Tower Block,

Nandanam,

Chennai-400035

Dated: 30<sup>th</sup> August, 2017

Cc: Uttam Sugar Mills Limited

Encl: as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART-A**

1. Name of the Target Company (TC)	<b>Uttam Sugar Mills Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Anil Kumar Goel HUF ( PAC) Seema Goel (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	19,18,121	5.029%	5.029%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c)</b>	<b>19,18,121</b>	<b>5.029%</b>	<b>5.029%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	8,06,083	2.113%	2.113%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	--	--	--

TC (specify holding in each category) acquired			
<b>Total (a+b+c)</b>	<b>8,06,083</b>	<b>2.113%</b>	<b>2.113%</b>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	27,24,204	7.142%	7.142%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c)</b>	<b>27,24,204</b>	<b>7.142%</b>	<b>7.142%</b>
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 19 <sup>th</sup> May, 2017 to 29 <sup>th</sup> August, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		



**(Anil Goel)**

Signature of the acquirer

Place: Chennai

Date: 30<sup>th</sup> August, 2017