

# RHC FINANCE PRIVATE LIMITED

Regd. Office : 54 Janpath, New Delhi – 110001

Phone : +91 11 40188100 | Fax +91 11 40188151

Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

August 4, 2017

**To,**  
**Listing Department**  
**National Stock Exchange of India Ltd.**  
"Exchange Plaza",  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

**BSE Ltd.**  
**Corporate Communications Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

**Scrip Symbol: RELIGARE EQ**

**Scrip Code: 532915**

**Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,  
For **RHC FINANCE PRIVATE LIMITED**

  
**AUTHORISED SIGNATORY**



**Encl.:** As above.

**Cc:** The Company Secretary  
**Religare Enterprises Limited**  
6<sup>th</sup> Floor, Plot No. A3/4/5, GYS Global,  
Sector 125, Noida,  
U.P. - 201 301.

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Religare Enterprises Ltd													
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd													
Date of reporting		04.08.2017													
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Finance Pvt. Ltd													
Details of the creation of encumbrance															
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
		Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital			
RHC Holding Pvt. Ltd.	34,158,156 19.14%	31,439,130 17.62%	17.62%	-	-	-	-	-	-	-	-	-	-	-	31,439,130 17.62%
RHC Finance Pvt. Ltd.	30,706,634 17.21% #	32,645,100 18.29%	18.29%	Release	27.07.2017	Pledge	Collateral released against loan of Group Co	300,000	0.17%	STCI Finance Ltd.	32,345,100	18.13%			
		32,345,100 18.13%	18.13%	Release	28.07.2017	Pledge	Collateral released against loan of Group Co	2,868,800	1.61%	Moneywise Financial Services Pvt. Ltd.	29,476,300	16.52%			
		29,476,300 16.52%	16.52%	Release	31.07.2017	Pledge	Collateral released against loan of Group Co	2,868,800	1.61%	Globe Fincap Ltd	26,607,500	14.91%			
		26,607,500 14.91%	14.91%	Release	03.08.2017	Pledge	Collateral released against loan of Group Co	1,620,000	0.91%	STCI Finance Ltd	24,987,500	14.00%			
Malvinder Mohan Singh	10,773,525 6.04%	6,100,000 3.42%	3.42%	-	-	-	-	-	-	-	-	-	6,100,000 3.42%		
Shivinder Mohan Singh	4,826,602 2.70%	4,000,000 2.24%	2.24%	-	-	-	-	-	-	-	-	-	4,000,000 2.24%		
Japna Malvinder Singh	166 0.00%	-	-	-	-	-	-	-	-	-	-	-	-		
Aditi Shivinder Singh	166 0.00%	-	-	-	-	-	-	-	-	-	-	-	-		
PS Trust	100 0.00%	-	-	-	-	-	-	-	-	-	-	-	-		
Abhishek Singh	50 0.00%	-	-	-	-	-	-	-	-	-	-	-	-		
<b>Total</b>	<b>80,465,399</b>	<b>45.09%</b>											<b>66,526,630</b>	<b>37.28%</b>	

For RHC Finance Private Limited



*Signature*  
Authorized Signatory

Place: New Delhi  
Date: 04.08.2017

Note: From 27.07.2017 to 03.08.2017, RHC Finance Pvt. Ltd. has released 76,57,600 (4.29%) equity shares out of total encumbered 32,645,100 (18.29%) equity shares of the Company

# From 27.07.2017 to 31.07.2017, there was off market sale for 66,56,000 (3.73) equity shares of the Company, for which separate disclosures have already been made. Therefore the holding of RHC Finance Pvt. Ltd. reduced from 3,73,62,634 (20.94%) equity shares to 3,07,06,634 (17.21%) equity shares and has been shown as 3,07,06,634 (17.21%) in the column 1 (Promoter holding in target company)

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender