



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Rockee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, 3rd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 Email : gramarathnam_uttam@yahoo.com

August 31, 2017

**National Stock Exchange of India Ltd.
Listing Department**
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

**Bombay Stock Exchange Ltd.
Listing Department**
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Dear Sirs,

Sub. : Disclosure Received from Mr. Anil Kumar Goel pursuant to Reg. 29 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 for Acquisition of shares of the Company.

Please find enclosed herewith disclosure received under Reg. 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 from Mr. Anil Kumar Goel, regarding acquisition of shares of the Company.


You are requested to take on record the aforesaid information.

Thanking you.

Yours faithfully,
FOR UTTAM SUGAR MILLS LIMITED


(RAJESH GARG)
ADDL. GENERAL MANAGER - CORPORATE & LEGAL



 Encl: Disclosure under Reg. 29

30th August, 2017

To,
Uttam Sugar Mills Limited
Corporate Office
A-2E, 3rd Floor,
CMA Tower, Sector 24,
Noida-201301 (UP)

Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011, please find enclosed disclosure of Shareholding in Uttam Sugar Mills Limited (Target Company) in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel,
7A, Old Tower Block,
Nandanam,
Chennai-400035
Encl: as above



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART-A

1. Name of the Target Company (TC)	Uttam Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Anil Kumar Goel HUF (PAC) Seema Goel (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	19,18,121	5.029%	5.029%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	19,18,121	5.029%	5.029%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	8,06,083	2.113%	2.113%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	--	--	--

TC (specify holding in each category) acquired			
Total (a+b+c)	8,06,083	2.113%	2.113%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	27,24,204	7.142%	7.142%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	27,24,204	7.142%	7.142%
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 19 th May, 2017 to 29 th August, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 38,13,81,200/- divided into 3,81,38,120 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 30th August, 2017