

5th August, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Scrip Code: ADANITRANS

Dear Sir,

Sub: Acquisition of SPVs "Barmer Power Transmission Service Limited and Thar Power Transmission Service Limited"

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our submission of Press Release dated 3rd April, 2017, we would like to inform that the Company has acquired 100% Equity Share Capital of two SPV Companies namely, Barmer Power Transmission Service Limited (BPTSL) and Thar Power Transmission Service Limited (TPTSL), from Rajasthan Rajya Vidyut Prasaran Nigam Limited (RVPN) on 4th August, 2017.

The said SPV Companies were incorporated in June 2016 by RVPN for development of 132 KV grid sub-stations along with associated transmission lines and associated schemes/works on PPP mode and the Company has acquired it from RVPN pursuant to competitive bidding process carried out by RVPN.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are given as under:-

A. Barmer Power Transmission Service Limited (BPTSL)

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<ul style="list-style-type: none"> ➤ Barmer Power Transmission Service Limited ("BPTSL") ➤ Authorised & Paid-up Share Capital: Rs. 5,00,000/- ➤ Turnover: Nil (yet to commence business operations)

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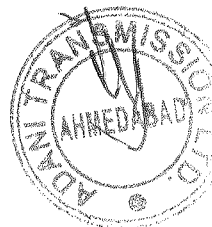
Sr. No.	Particulars	Details				
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	No				
c)	Industry to which the entity being acquired belongs.	Electric Utilities (Transmission Service Provider)				
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The Company has acquired SPV from RVPN pursuant to competitive bidding process carried out by RVPN for development of 132 KV grid sub-stations along with associated transmission lines and associated schemes/works under RAJ/PPP-9. Pursuant to this acquisition, BPTSL has become Wholly Owned Subsidiary of the Company.				
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable				
f)	Indicative time period for completion of the acquisition.	Completed				
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash				
h)	Cost of acquisition or the price at which the shares are acquired.	Equity Shares are acquired at face value i.e. Rs. 10/- each.				
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	<table border="1"> <thead> <tr> <th>No. of Equity Shares Acquired</th> <th>% of Holding</th> </tr> </thead> <tbody> <tr> <td>50,000</td> <td>100.00</td> </tr> </tbody> </table>	No. of Equity Shares Acquired	% of Holding	50,000	100.00
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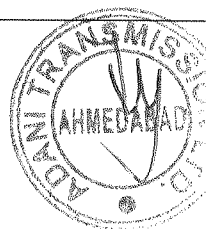
Sr. No.	Particulars	Details
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>BPTSL is an SPV Company incorporated by RVPN for development of 132 KV Grid Sub-Stations along with associated transmission lines and associated schemes/works under RAJ/PPP-9.</p> <p>BPTSL was incorporated on 6th June, 2016.</p> <p>Since BPTSL was incorporated on 6th June, 2016, history of last 3 years turnover is not applicable.</p> <p>BPTSL is having presence in India.</p>

B. Thar Power Transmission Service Limited (TPTSL)

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<ul style="list-style-type: none"> ➤ Thar Power Transmission Service Limited ("TPTSL") ➤ Authorised & Paid-up Share Capital: Rs. 5,00,000/- ➤ Turnover: Nil (yet to commence business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	No
c)	Industry to which the entity being acquired belongs.	Electric Utilities (Transmission Service Provider)



Sr. No.	Particulars	Details					
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	<p>The Company has acquired SPV from RVPN pursuant to competitive bidding process carried out by RVPN for development of 132 KV Grid Sub-Stations along with associated transmission lines and associated schemes/works under RAJ/PPP-10.</p> <p>Pursuant to this acquisition, TPTSL has become Wholly Owned Subsidiary of the Company.</p>					
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable					
f)	Indicative time period for completion of the acquisition.	Completed					
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash					
h)	Cost of acquisition or the price at which the shares are acquired.	Equity Shares are acquired at face value i.e. Rs. 10/- each.					
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	<table border="1"> <thead> <tr> <th data-bbox="805 1361 1085 1440">No. of Equity Shares Acquired</th> <th data-bbox="1093 1361 1393 1440">% of Holding</th> </tr> </thead> <tbody> <tr> <td data-bbox="805 1440 1085 1507">50,000</td> <td data-bbox="1093 1440 1393 1507">100.00</td> </tr> </tbody> </table>	No. of Equity Shares Acquired	% of Holding	50,000	100.00	
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j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>TPTSL is an SPV Company incorporated by RVPN for development of 132 KV Grid Sub-Stations along with associated transmission lines and associated schemes/works under RAJ/PPP-10.</p> <p>TPTSL was incorporated on 10th June, 2016.</p>					




Sr. No.	Particulars	Details
		Since TPTSL was incorporated on 10 th June, 2016, history of last 3 years turnover is not applicable. TPTSL is having presence in India.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Adani Transmission Limited**


Jaladhi Shukla
Company Secretary

