

Date: 3rd August, 2017

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| To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Scrip Code: ALEMBICLTD | To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 506235 |
|---|--|

Dear Sirs,

Subject: Corrigendum to the Notice dated 1st August, 2017 sent under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

With reference to the captioned matter, I would like to state that there were certain errors in the first table in the Annexure-A to the said notice.

Please find enclosed herewith the entire revised Annexure-A. I request you to kindly take the same on your records and consider the same replaced.

Thanking you,

Yours faithfully,



Mrs. Malika Chirayu Amin
(Acquirer)

Indirect Transfer of Shares in Alembic Limited amongst persons named as Promoters (qualifying persons)

| Name of the Company whose shares are being transferred | No. of shares held in Target Company | % holding in the Target Company |
|---|--------------------------------------|---------------------------------|
| Nirayu Private Limited (Details given in Note 1) | 3,80,15,263 | 14.24 |
| Whitefield Chemtech Private Limited (Details given in Note 2) | 3,65,70,460 | 13.70 |
| Sierra Investments Private Limited (Details given in Note 3) | 3,46,85,340 | 12.99 |
| Shreno Limited (Details given in Note 4) | 3,67,37,560 | 13.76 |
| Total | 14,60,08,623 | 54.68 |

Note 1

Transfer of shares of Nirayu Private Limited

| Transferor's Name | No. of Shares being transferred | % holding |
|----------------------------|---------------------------------|--------------|
| Mr. Chirayu Ramanbhai Amin | 1,63,858 | 89.27 |
| Mr. Pranav Chirayu Amin | 2,184 | 1.19 |
| Mr. Shaunak Chirayu Amin | 2,115 | 1.15 |
| Mr. Udit Chirayu Amin | 1,992 | 1.09 |
| Total | 1,70,149 | 92.70 |
| Transferee's Name | | |
| Mrs. Malika Chirayu Amin | 1,70,149 | 92.70 |
| Total | 1,70,149 | 92.70 |

Note 2

Transfer of shares of Whitefield Chemtech Private Limited

| Transferor's Name | No. of Shares being transferred | % holding |
|----------------------------|---------------------------------|--------------|
| Mr. Chirayu Ramanbhai Amin | 71,065 | 5.60 |
| Mr. Pranav Chirayu Amin | 1,17,950 | 9.29 |
| Mr. Shaunak Chirayu Amin | 1,17,950 | 9.29 |
| Mr. Udit Chirayu Amin | 1,17,950 | 9.29 |
| Total | 4,24,915 | 33.47 |
| Transferee's Name | | |
| Mrs. Malika Chirayu Amin | 4,24,915 | 33.47 |
| Total | 4,24,915 | 33.47 |

Note 3**Transfer of shares of Sierra Investments Private Limited**

| Transferor's Name | No. of Shares being transferred | % holding |
|----------------------------|--|------------------|
| Mr. Chirayu Ramanbhai Amin | 2,41,770 | 8.25 |
| Mr. Pranav Chirayu Amin | 84,058 | 2.87 |
| Mr. Shaunak Chirayu Amin | 60,818 | 2.08 |
| Mr. Udit Chirayu Amin | 27,338 | 0.93 |
| Total | 4,13,984 | 14.13 |
| Transferee's Name | | |
| Mrs. Malika Chirayu Amin | 4,13,984 | 14.13 |
| Total | 4,13,984 | 14.13 |

Note 4**Transfer of shares of Shreno Limited**

| Transferor's Name | No. of Shares being transferred | % holding |
|--------------------------|--|------------------|
| Mr. Pranav Chirayu Amin | 18,402 | 0.41 |
| Mr. Shaunak Chirayu Amin | 30,405 | 0.68 |
| Mr. Udit Chirayu Amin | 18,465 | 0.41 |
| Total | 67,272 | 1.50 |
| Transferee's Name | | |
| Mrs. Malika Chirayu Amin | 67,272 | 1.50 |
| Total | 67,272 | 1.50 |