

Ref :: MD&CEO:SD: 2056 /14 : GAT:2017

04-AUGUST -2017

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 /26598347 / 348


Dear Sir,

Subject: Issuance of Senior Unsecured Bonds-Medium Term Note Programme

This is to inform Stock Exchanges that the Bank has raised USD 400 Million through issue of Senior Unsecured Bonds under USD 2 Billion Medium Term note (MTN) Programme through Bank's London Branch. The Coupon rate is 3.25% p.a. The tenure of the Bonds is 5 (five) years. The Bonds are listed on Singapore Stock Exchange.

Thanking you,

Yours faithfully,



RAHUL BHAVE
DEPUTY GENERAL MANAGER

सचिवालय विभाग

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