IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



Ref: ITSL/OPR/2017-18/3778

Date: August 04, 2017

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalai Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
Religare Enterprises Limited D3, P3B, District Centre, Saket, New Delhi-110017	

Dear Sir/Madam,

Sub; Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of shares of Religare Enterprises Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pleage of shares of Religare Enterprises Limited in favour of IDBI Trusteeship Services Limited (ITSL) in the capacity of debenture Trustee for the benefit of debenture holders.

For and on behalf of

IDBI Trusteeshin Services Ltd

Authorized Signatory

Regd. Office: Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001. Tel.: 022-4080 7000 • Fax: 022-6631 1776 • Email: itsl@idbitrustee.com • response@idbitrustee.com

Website: www.idbitrustee.com

Part A

<u>Annexure</u>

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A - Details of Acquisition

1 N	neno ef ele Terre					
1. 14	ame of the Target Company (TC)	Religare En	Religare Enterprises Limited			
2. Na Cond	ame(s) of the acquirer and Persons Acting in ert (PAC) with the acquirer	Pledge of Equity shares of Religare Enterprises Limited with IDBI Trusteeship Services Limited (Debenture trustee) as security for Non-convertible				
3. W	hether the acquirer belongs to	uebentures issi	debentures issued by RHC Holding Pvt. Ltd.			
Prom	noter/Promoter group	No		· · · · · · · · · · · · · · · · · · ·		
4.Nar	ne(s) of the Stock Exchange(s) where the s of TC are Listed	Bombay Stock I Exchange of Inc	xchange Limited , Na dia Limited	tional Stock		
- 	tails of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)		
<u>Befor</u>	e the acquisition under consideration (under e), holding of acquirer along with PACs of:	83,17,000	4.66%	4.66%		
b) c)	shares Warrants/convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)					
ej	Total (a+b+c+d)	83,17,000	4.66%	4.66%		
etails	of acquisition of Pledge of shares	20,00,000	1.12%			
a)	Shares carrying voting rights acquired/ sold	25,55,550	1.1270	1.12%		
b)	VRs acquired/sold otherwise than by shares					
c)	Warrants/convertible securities/any other	•				
	instrument that entitles the acquirer to			}		
	receive shares carrying voting rights in the			1		



TC (specify holding in each category) acquired/sold d) Shares in nature of encumbrance (pledge/lien/hon-disposal undertaking/others) e) Total (a+b+c+d) After the acquisition under consideration funder pledge holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) 6. Mode of acquisition/Release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) e) Total (a+b+c+d) 7. Salient features of the securities acquired any undertaking/others) 7. Salient features of the securities acquired any undertaking/others acquired any voting rights on these shares. It is only creation of security by way of pledge non acquired any voting rights on these shares. It is only creation of security by way of pledge on 20,00,000 Equity share capital of the Target Company on a fully diluted basis was created on Agusto 20, 20,77					
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August 02, 2017		1			-
		August 02, 2017		1	



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8. Date of acquisition /sale of shares / VR or date			
of receipt of intimation of allotment of shares, whichever is applicable	02-08-2017		
	(pledge crated on		ľ
	20,00,000 shares of		
	Religare		
	Enterprises		
	Limited on 02-08- 2017)		
9. Equity share capital /total voting capital of the	17,84,55,248		
TC before the said acquisition/ sale	equity shares of	ł	
	face value as		
	disclosed in the		
	shareholding pattern dated June		
	30, 2017 disclosed		
	on the website of		
	BSE Limited.		
	bat Limited.		
10. Equity share capital/ total voting capital of the	17,84,55,248		-
TC after the said acquisition/ sale	equity shares of		
	face value as		
	disclosed in the		
	shareholding		
	pattern dated June		
	30, 2017 disclosed on the website of		
	BSE Limited.		
1 Table 19 to 1 to 1			
 Total diluted share/voting capital of the TC fter the said acquisition/sale. 	17,84,55,248	, , , , , , , , , , , , , , , , , , ,	
rec. the said addustdonysale,	equity shares of		
	face value of as		
	disclosed in the		
	shareholding		
	pattern dated June		1
	30, 2017 disclosed		
	on the website of		



Signature of the acquirer:

IDBI Trusteeship Services Ltd

Authorized Signatory

Place: Mumbai

Date: August 04, 2017

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (*****) We are the Trustee's and holding the shares by way of Share Pledge as Security and we do not have any intention of making investment in shares or acquisition of shares for trading. It is not the business or activity of ITSL to deal in any shares. ITSL does not operate and acquire any shares by purchasing or buying from the Securities Market. ITSL need to sell the Pledged shares only when the Borrower has committed default in Payment of interest or repayment of Principal and in no other case. The sole purpose of the sale is to recover the defaulted dues of the Lenders and not for making any gain.