

PNC Infratech Limited

An ISO: 9001-2008 Certified Company

Date: 12.08.2017

Ref No: PNC/SE/26/17-18

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter ended June 30, 2017 announced on August 11, 2017.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain *

Company Secretary & Compliance Officer

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PNC INFRATECH LIMITED Announces Unaudited Financial Results for Quarter Ended 30.06.2017

New Delhi, 12th August, 2017: PNC Infratech Limited announced its un-audited standalone financial results for the quarter ended June 30, 2017 on 11th August 2017.

Standalone financials at a glance (figures in INR crore):

Description	Q1FY18	Q4FY17	Q1FY17	Year ended
				31.03.2017
Revenue	356.7	350.6	515.0	1689.1
EBIDTA	52.0	47.4	67.1	221.0
EBITDA Margin	14.6	13.5	13.0	13.1
PAT	29.8	33.7	64.0	210.0
PAT Margin	8.4%	9.6%	12.4%	12.4%

Note: All the above figures are based on Ind-AS.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas etc. The company has executed/is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttar Pradesh, Uttarakhand, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has so far executed 59 major infrastructure projects and is currently working on 17 EPC projects. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 5,000.0 crore as on 30 June 2017, excluding recently awarded three highway projects on hybrid annuity model.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

- 1. Bareilly Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
- 2. Kanpur Kabrai section of National Highway 86, 100% owned BOT toll project;
- 3. Gwalior Bhind section of National Highway 92, 100% owned BOT toll project;
- 4. Kanpur Lucknow Ayodhya section of NH 25, NH 56-A&B & NH 28, 100% owned OMT project;
- 5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project;
- 6. Ghaziabad Aligarh section of National Highway 91, 35% owned BOT toll project; and
- 7. Raebareli Jaunpur section of National Highway 231, 100% owned BOT annuity project.