

ASHOK GOEL TRUST

Times Tower, Top Floor, Kamalacity, S.B.Marg, Lower Parel, Mumbai – 400 013.

28 August 2017

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
Script: Equity 500135. NCDs 951429 & 951430	Trading Symbol: ESSELPACK
Company Secretary, Essel Propack Ltd, Times Tower, Top Floor, Kamalacity, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	

TC/Ref.: Essel Propack Limited

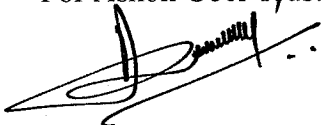
Sub: Intimation/disclosures as per applicable provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

In reference to the captioned subject, we enclose herewith the disclosure under Regulation 29(2)/applicable provisions, if any, of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 for acquisition of 1,00,000 Equity Shares of Essel Propack Ltd. from open market

Kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully
For Ashok Goel Trust



Ashok Goel
Trustee
Encl.: as above

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ESSEL PROPACK LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ASHOK GOEL TRUST		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	8,92,39,014	56.78%	56.78%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	8,92,39,014	56.78%	56.78%
Details of acquisition/sale			
a) Shares carrying voting rights Acquired/sold	1,00,000	0.06%	0.06%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,00,000	0.06%	0.06%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8,93,39,014	56.85%	56.85%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			

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TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	8,93,39,014	56.85%	56.85%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 August 2017 to 28 August 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,71,58,618 Equity Shares of Rs.2 Each#		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,71,58,618 Equity Shares of Rs.2 Each		
Total diluted share/voting capital of the TC after the said acquisition	15,71,58,618 Equity Shares of Rs.2 Each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (Regulation 31 of SEBI LODR 2015).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

includes 57,120 shares of face value Rs.2/- each forfeited and are yet to be cancelled / re-issued.

For Ashok Goel Trust



Ashok Goel
Trustee

Date: 28.08.2017

Place: Mumbai