

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office:

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,

Gandhinagar-382 028, Gujarat. India.

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KPTL/17-18 11th August, 2017

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Script Code: 522287

Listing: http://listing.bseindia.com

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.

Script Code: KALPATPOWR

Listing: https://www.connect2nse.com/LISTING/

Sub: Unaudited Financial Results for the quarter ended 30th June, 2017 - Press Release

Respected Sir(s),

In terms of Regulation 30 and other relevant Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Unaudited Financial Results issued by the Company.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Limited

Rahul Shah Company Secretary

Encl.: a/a



- KPTL STANDALONE EBITDA MARGINS AT 11.4% IN Q1 FY18
- KPTL ORDER INFLOWS OF RS 3,210 CRORES YTD
- JMC STANDALONE REVENUE GROWTH OF 19% YoY; PBT MARGIN IMPROVEMENT OF 190 BPS YoY

Mumbai, August 11, 2017: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in power T&D sector has announced its results for the quarter June 30, 2017

KPTL Standalone financial result highlights

- Revenue at Rs 1207 Crores, a growth of +2% YoY; Revenue growth of 17% in Railways and 27% in the Pipeline Business
- Finance cost reduction of 12% YoY
- Margin improvement as a result of cost rationalization, productivity enhancement initiatives and working capital efficiencies
- Order book of Rs 9,753 Crores as on June 30, 2017; improvement in domestic Transmission order book visible

JMC Projects (India) Limited (JMC): Standalone financial result highlights

- Revenue at Rs 666.7 Crores (+19% YoY) as a result of improved project execution
- Operating and net profit continue to show a solid growth due to better order mix, reduction in leverage and operational efficiencies
- Received orders of Rs 710 Crores in Q1 FY18
- Order book of Rs 7,000 Crores as on June 30, 2017

Shree Shubham Logistics Ltd. (SSL) financial result highlights

EBITDA margin at 18.2% of Rs 2.5 Crores. PBT negative with visible improvements.

Management Comments

Commenting on the results, Mr Manish Mohnot (Managing Director & CEO, KPTL) said,

"We continue to deliver strong profitability in line with our budgets. The first quarter revenue at KPTL was negatively impacted due to GST related factors. On the back of a solid order book, we continue to remain confident of achieving a growth of 15%+ for full year, both for KPTL and JMC. We will also continue our efforts on improving our return ratios. Our cost reduction and productivity improvement initiatives across our businesses will help us achieve a profitable growth."



About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development, civil contracting and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several projects in India, Africa, Middle East, Australia, North America, CIS and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's leading contracting company. With its strong focus on customer satisfaction, project management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. JMC's capabilities span the entire gamut of construction — civil & structural, mechanical, electrical and fire-fighting engineering for all major industries and project types.