



Ref No: APSEZL/SECT/2017-18/110

August 23, 2017

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051  
**Scrip Code: ADANIPTS**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Scheme of Arrangement – Effective from 23<sup>rd</sup> August, 2017**

Dear Sir,

We would like to inform that the Company has received certified copy of the order of the Hon'ble National Company Law Tribunal, Bench at Ahmedabad sanctioning the Scheme of Arrangement between Adani Ports and Special Economic Zone Limited and The Adani Harbour Services Private Limited and their respective shareholders and creditors pursuant to the provisions of Sections 230-232 and other provisions of the Companies Act, 2013 read with rules made thereunder.

The Company has made requisite filing on 23<sup>rd</sup> August, 2017 with the Registrar of Companies, Gujarat and accordingly, the effective date of scheme is 23<sup>rd</sup> August, 2017.

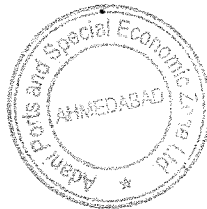
Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Authorised Signatory**



Adani Ports and Special Economic Zone Ltd  
Adani House  
Nr Mithakhali Circle, Navrangpura  
Ahmedabad 380 009  
Gujarat, India  
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555  
Fax +91 79 2555 5500  
info@adani.com  
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India