



14th August, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Acquisition of SPV "Hadoti Power Transmission Service Limited"

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our submission of Press Release dated 3rd April, 2017, we would like to inform that the Company has acquired 100% Equity Share Capital of SPV Company namely, Hadoti Power Transmission Service Limited (HPTSL), from Rajasthan Rajya Vidyut Prasaran Nigam Limited (RVPN) on 11th August, 2017.

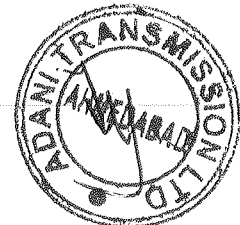
The said SPV Company was incorporated in May 2016 by RVPN for development of 220 KV and 132 KV grid sub-stations along with associated transmission lines and associated schemes/works on PPP mode and the Company has acquired it from RVPN pursuant to competitive bidding process carried out by RVPN.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, are given as under:-

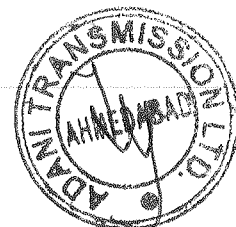
Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<ul style="list-style-type: none">➤ Hadoti Power Transmission Service Limited ("HPTSL")➤ Authorised & Paid-up Share Capital: Rs. 5,00,000/-➤ Turnover: Nil (yet to commence business operations)

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Sr. No.	Particulars	Details	
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	No	
c)	Industry to which the entity being acquired belongs.	Electric Utilities (Transmission Service Provider)	
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	<p>The Company has acquired SPV from RVPN pursuant to competitive bidding process carried out by RVPN for development of 220 KV and 132 KV grid sub-stations along with associated transmission lines and associated schemes/works under RAJ/PPP-8.</p> <p>Pursuant to this acquisition, HPTSL has become Wholly Owned Subsidiary of the Company.</p>	
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable	
f)	Indicative time period for completion of the acquisition.	Completed	
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash	
h)	Cost of acquisition or the price at which the shares are acquired.	Equity Shares are acquired at face value i.e. Rs. 10/- each.	
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	No. of Equity Shares Acquired	% of Holding
		50,000	100.00



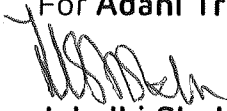
Sr. No.	Particulars	Details
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>HPTSL is an SPV Company incorporated by RVPN for development of 220 KV and 132 KV Grid Sub-Stations along with associated transmission lines and associated schemes/works under RAJ/PPP-8.</p> <p>HPTSL was incorporated on 10th May, 2016.</p> <p>Since HPTSL was incorporated on 10th May, 2016, history of last 3 years turnover is not applicable.</p> <p>HPTSL is having presence in India.</p>

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Transmission Limited



Jaladhi Shukla
Company Secretary

