

Date: August 11, 2017

To,

Corporate Relationship Department, BSE Limited P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code 532875	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051 Scrip Code – ADSL
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Dear Sirs/ Madam,

Sub.: Outcome of the Board Meeting pursuant to Regulation 30(6) and Regulation 33 read with Part-A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to captioned subject, kindly note that the Board of Directors at its Meeting held on Friday, August 11, 2017 at 04:00 p.m. and concluded at 06:22 p.m. considered, approved and took note of the following agenda items:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2017 along with the Limited Review Report;
2. The Notice of the 23rd Annual General Meeting of the Company which will be convened on Wednesday, September 20, 2017 at Walchand Hirachand Hall, 4th Floor, IMC Building, Indian Merchant Chamber Marg, Churchgate, Mumbai – 400020.

Further, enclosed herewith please find the duly approved Un-Audited Standalone and Consolidated Financial Results of the Company along with Limited Review Report for the quarter ended June 30, 2017.

Kindly take the same on record and oblige.

Yours faithfully,

For Allied Digital Services Limited





Prakash Shah
Whole-time Director
DIN: 00189842

Encl: as above

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LIMITED REVIEW REPORT

The Board of Directors

Allied Digital Services Limited

Mumbai

1. We have reviewed the accompanying statement of unaudited standalone financial results of Allied Digital Services Limited for the quarter ended June 30, 2017, being submitted by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015").
2. This Statement is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A Review is limited primarily to Inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our Review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results have not been prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA

Chartered Accountants

Firm Registration No. 109463W

RAMESH PIRALAWA
PARTNER
M.No. 103840



Place : Mumbai
Date : August 11, 2017

Part I

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2017

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		30th June 2017	31st March 2017	30th June 2016	31st March 2017 Audited
1	Income from Operations				
a)	Revenue from Operations (Net of excise duty)	1,770	1,727	2,186	7,810
b)	Other Income	101	244	3	639
	Total income from Operations (net)	1,871	1,971	2,189	8,450
2	Expenses				
a)	Cost of Materials consumed				
b)	Purchase of stock-in-trade	259	270	353	1,325
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	2	79	(32)	98
d)	Employee benefits expense	504	579	590	2,254
e)	Finance Costs	296	339	446	1,505
f)	Depreciation and amortisation expense	489	372	436	1,356
g)	Other expenses	176	193	336	1,221
	Total Expenses	1,726	1,832	2,129	7,759
3	Profit / (Loss) from operations before exceptional items (1-2)	146	139	60	691
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax (7 - 8)	146	139	60	691
6	Tax expense				
	Tax expense for current year	29	50	20	160
	MAT credit	-	-	-	-
	Deferred Tax	53	377	(22)	354
7	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	64	(288)	63	177
8	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L	64	(288)	63	-
	Gratuity Actuarial Gain/(Loss)	(10)	49	-	47
9	Total Comprehensive Income (after tax)	54	(239)	63	224
10	Paid-up equity share capital (Face Value of Rs.5/-)	2,510	2,510	2,510	2,510
11	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year				
12	Earning per Share (of Rs. 5/- each) (not annualised):				
a)	Basic	0.13	(0.57)	0.12	0.35
b)	Diluted	0.13	(0.57)	0.12	0.35

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Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30th June 2017	31st March 2017	30th June 2016	31st March 2017 Audited
1	Segment Revenue				
	Enterprise Computing based Solutions	1,239.27	1,382	1,749	6,248
	Infrastructure Management based Solutions	531	345	292	1,562
	Unallocated	101	244	3	639
	Net Segment Revenue	1,871	1,971	2,044	8,450
2	Profit before Interest, unallocable exp. and Tax				
	Enterprise Computing based Solutions	98	104	131	469
	Infrastructure Management based Solutions	1,129	1,179	1,737	5,053
		1,227	1,283	1,868	5,522
	Less: i) Interest		-	446	-
	ii) Un-allocable Expenses (net of unallocable income)	1,081	1,144	1,362	4,831
	Total Profit Before Tax	146	139	60	691


- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 11, 2017.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2017.
- 3) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 11, 2017

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LIMITED REVIEW REPORT

The Board of Directors

Allied Digital Services Limited

Mumbai

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Limited ("the Holding Company") and its subsidiaries and associate company (the Holding Company and its subsidiaries and associate company together referred to as "the Group"), for the quarter ended June 30, 2017 being submitted by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as modified by Circular No. CIR /CFD/FAC/62/2016 dated July 5, 2016.
2. This Statement is the responsibility of the Holding Company's management and approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A Review is limited primarily to Inquiries of the company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We did not review the quarterly Interim financial results of seven subsidiaries and two Associates. The Interim financial results includes unaudited Interim financial results of three Subsidiaries & one Associates which reflect, total revenues of Rs. 5,453 Lakhs for the quarter ended June 30, 2017 and total profit after tax of Rs.242 Lakhs for the quarter ended June 30, 2017. The quarterly financial results of these subsidiaries and associates have not been reviewed by us or by any other auditors. Our report on these Statements, in so far as it relates to the shares of profit/loss of these subsidiaries and associates is based solely on the financial statements as submitted by the management of the Holding Company.



5. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as modified by Circular No. CIR /CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W



RAMESH PIPALAWA
PARTNER
M.No. 103840



Place : Mumbai
Date : August 11, 2017

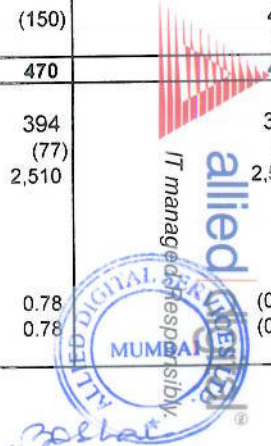
Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

A Global IT Transformation Architect.™
(In Lakhs)

Part I

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2017

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		30th June 2017	31st March 2017	30th June 2016	31st March 2017 Audited
1	Income from Operations				
a)	Revenue from Operations (Net of excise duty)	5,306	5,150	5,999	21,530
b)	Other Income	147	184	153	194
	Total income from Operations (net)	5,453	5,334	6,152	21,724
2	Expenses				
a)	Cost of Materials consumed			2,984	11,026
b)	Purchase of stock-in-trade	2,750	2,818	(32)	98
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	2	79	885	3,477
d)	Employee benefits expense	873	1,220	457	1,578
e)	Finance Costs	322	554	587	2,142
f)	Depreciation and amortisation expense	670	561	653	2,858
g)	Other expenses	470	278	5,534	21,179
	Total Expenses	5,087	5,510	619	545
3	Profit / (Loss) from operations before exceptional items (1-2)	366	(176)	-	-
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) from ordinary activities before tax (7 - 8)	366	(176)	619	545
6	Tax expense				
	Tax expense for current year	110	(72)	20	221
	Deferred Tax	53	376	(22)	354
7	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	203	(480)	621	(30)
8	Shares of Profit/(Loss) of Associates & Joint Ventures	(0)	-	-	(5)
9	Net Profit / (Loss) for the Period (11- 12)	203	(480)	621	(35)
10	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L	203	(480)	621	(30)
	Gratuity Actuarial Gain/(Loss)	(10)	49	(1)	47
b)	Items that will be Reclassified Subsequently to P&L	-	-	-	-
	Exchange Difference on Monetary Items	48	59	(150)	450
	Foreign Currency Translation Difference	1	(109)	-	(42)
11	Total Comprehensive income (after tax)	242	(481)	470	425
12	Net Profit/(Loss) attributable to:				
	Owners				
	Non-Controlling Interest	206	(455)	394	378
	Paid-up equity share capital (Face Value of Rs.5/-)	(36)	26	(77)	(43)
13	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	2,510	2,510	2,510	2,510
14	Earning per Share (of Rs. 5/- each) (not annualised):				
a)	Basic	0.48	(0.96)	0.78	(0.07)
b)	Diluted	0.48	(0.96)	0.78	(0.07)



S. N. D. [Signature]

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30th June 2017	31st March 2017	30th June 2016	31st March 2017 Audited
1	Segment Revenue				
	Enterprise Computing based Solutions	3,714	4,120	4,800	18,595
	Infrastructure Management based Solutions	1,592	1,030	1,200	4,741
	Unallocated	147	184	153	568
	Net Segment Revenue	5,453	5,334	6,153	23,904
2	Profit before Interest, unallocable exp. and Tax				
	Enterprise Computing based Solutions	924	309	360	1,293
	Infrastructure Management based Solutions	1,458	1,573	2,841	7,729
		2,382	1,882	3,201	9,022
	Less: i) Interest	-	-	457	-
	ii) Un-allocable Expenses (net of unallocable income)	2,016	2,058	2,125	8,477
	Total Profit Before Tax	366	(176)	619	545
	Total Capital Employed	-	-	-	-

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 11, 2017.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2017.
- 3) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
 Date: August 11, 2017

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Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

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