

23rd August, 2017

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| Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP | Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Scrip Code: 539126 |
|---|---|

Sub: **Disclosure for Creation of Pledge, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

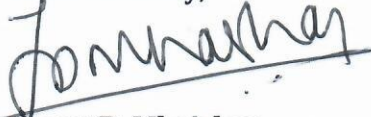
Dear Sir/Madam,

Pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure regarding Creation of Pledge for 1,00,000 Equity Shares of MEP Infrastructure Developers Limited with Sunidhi Capital Private Limited on 22nd August, 2017.

Kindly take the same on record.

Thanking You,

Yours faithfully,



Jayant D. Mhaiskar

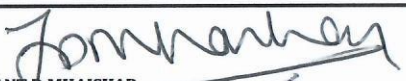
Encl.: a/a

Copy to: Mr. Harshad Pusalkar
Company Secretary
MEP Infrastructure Developers Ltd.
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|--|
| Name of the Target Company(TC) | MEP INFRASTRUCTURE DEVELOPERS LIMITED |
| Names of the stock exchanges where the shares of the target company are listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED |
| Date of reporting | 23/08/2017 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | JAYANT D. MHAISKAR |

| Details of the creation of encumbrance/pledge: | | | | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|--|--|--------------------------|---|--------------------------|---|--|--|----------------------------|--------|--------------------|---|---|--------------------------|
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | | | | | | | | | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Ideal Toll & Infrastructure Pvt Ltd | 23962497 | 14.74 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Ideal Toll & Infrastructure Pvt Ltd | 977910 | 0.60 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Ideal Toll & Infrastructure Pvt Ltd | 5000000 | 3.08 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| A J Tolls Private Limited | 12500000 | 7.69 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| A J Tolls Private Limited | 12500000 | 7.69 | 12500000 | 7.69 | - | - | - | - | - | - | - | - | - |
| A J Tolls Private Limited | 5000000 | 3.08 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Dattatray P Mhaiskar Jointly Sudha Dattatray Mhaiskar | 8550189 | 5.26 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Dattatray P Mhaiskar | 203400 | 0.13 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Dattatray P Mhaiskar Jointly Sudha Dattatray Mhaiskar | 1670000 | 1.03 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Dattatray P Mhaiskar | 1025000 | 0.63 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Sudha Dattatray Mhaiskar | 850000 | 0.52 | 500000 | 0.31 | - | - | - | - | - | - | - | - | - |
| Sudha Dattatray Mhaiskar | 14148591 | 8.70 | 4750000 | 2.92 | - | - | - | - | - | - | - | - | - |
| Jayant Dattatray Mhaiskar | 77048 | 0.05 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Jayant Dattatray Mhaiskar | 3001300 | 1.85 | 2000000 | 1.23 | - | - | - | - | - | - | - | - | - |
| Jayant Dattatray Mhaiskar Jointly with Anuya Jayant Mhaiskar | 11227920 | 6.91 | 11227920 | 6.91 | - | - | - | - | - | - | - | - | - |
| Jayant Dattatray Mhaiskar | 1952278 | 1.20 | 792278 | 0.49 | Creation | 22/08/2017 | Pledge | Personal Borrowing | 100000 | 0.06 | Sunidhi Capital Pvt. Ltd. | 892278 | 0.55 |
| Anuya Jayant Mhaiskar | 2100000 | 1.29 | 2100000 | 1.29 | - | - | - | - | - | - | - | - | - |
| Anuya Jayant Mhaiskar | 5597252 | 3.44 | 5288300 | 3.25 | - | - | - | - | - | - | - | - | - |
| Anuya Jayant Mhaiskar | 2175000 | 1.34 | 2175000 | 1.34 | - | - | - | - | - | - | - | - | - |
| Vidyalaxmi Vijay Kshirsagar | 55294 | 0.03 | NIL | NIL | - | - | - | - | - | - | - | - | - |
| Vidyalaxmi Vijay Kshirsagar | 516134 | 0.32 | 441134 | 0.27 | - | - | - | - | - | - | - | - | - |


JAYANT D. MHAISKAR
 Place : **MUMBAI**
 Date : **23/08/2017**

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.