

August 3, 2017

To:

**National Stock Exchange of India Limited**

Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Transmission Limited (ATL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 71,65,000 equity shares of ATL.**

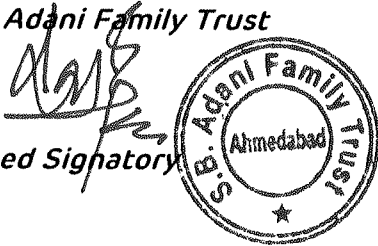
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

*Authorised Signatory*



*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
Ahmedabad-380 009  
Gujarat, India

Tel +91 79 2656 5555

Fax +91 79 2656 5500

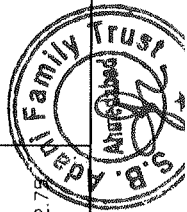
info@adani.com

[www.adani.com](http://www.adani.com)

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	03-08-2017
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [creation(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	56.48	62,11,97,910	14.15	15,56,17,297	14.15	release	02-08-2017	pledge	-	50,00,000	0.45	IFCI Ltd.	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	0.80	88,36,750	-	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9.05	9,94,91,719	-	-	-	release	02-08-2017	pledge	-	21,65,000	0.20	Refer Note 1 below	14,84,52,297	13.50
Pan Asia Trade & Investment Pvt. Ltd.	0.34	36,88,000	-	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	2.79	3,02,49,700	-	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by SBICAP Trustee Company Ltd. which were pledged for the benefit of debenture holders of Adani Properties Pvt. Ltd.

For S.B. Adani Family Trust



Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 03-08-2017

\* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender