

14th August, 2017

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai - 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

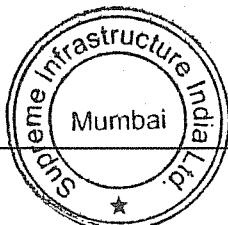
Subject: Outcome of Board Meeting - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

1. This is to inform you that the Board of Directors of the Company at its meeting held on July 11, 2017 (the outcome of which has been separately intimated to you vide intimation dated July 11, 2017 had *inter alia* approved the preferential allotment of equity shares of face value of Rs. 10 each to promoters/ promoter group for an amount not exceeding Rs. 200 crores (Rupees Two Hundred Crores) to either of:

- a. Mr. Bhawanishankar H. Sharma;
- b. Mr. Vikram B. Sharma;
- c. Mr. Vikas Sharma;
- d. Mrs. Rita B. Sharma;
- e. Mrs. Barkha Vikram Sharma;
- f. Mrs. Shweta V. Sharma;
- g. Mrs. Phool Kanwar H. Sharma;
- h. BHS Housing Private Limited;
- i. Supreme Villa Private Limited;
- j. Supreme Innovative Buildings Private Limited;
- k. Supreme Cottage Private Limited
- l. Supreme Bungalows Private Limited
- m. Supreme Lake View Villa Private Limited
- n. Supreme Lake View Bungalows Private Limited

In this regard, the Board has, at its meeting dated August 14, 2017, amended and supplemented the proposal approved in the Board meeting held on July 11, 2017 for including ‘Supreme Castle Private Limited’ as a potential allottee in the preferential allotment under promoter group category.

2. Further the Board had also approved at its meeting held on July 11, 2017 the preferential allotment of equity shares of face value of Rs. 10 each to Non promoter group for an amount not exceeding Rs. 75 crores (Rupees Seventy Five Crores) to either of:



USM

SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)

- a. Kitara PIIN 1101
- b. Kitara Capital Group
- c. Ageless Capital & Finance Private Limited;

In this regard, the Board has, at its meeting dated August 14, 2017 amended and supplemented the proposal approved in the Board meeting held on July 11, 2017 for including the following names to as a potential allottee in the preferential allotment under non promoter group category:

- d. Halcyon Trading Private Limited
- e. Ajinkya Mercantile Private Limited
- f. Aum Saravgyaya-Partners

In this regard, please note that in relation to the proposed preferential allotment, all other terms and conditions set out in the resolution of the Board at their meeting dated July 11, 2017 shall apply mutatis mutandis.

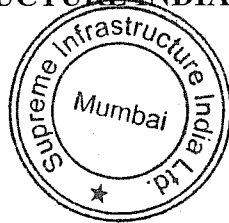
We request you to kindly take above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


(VIJAY JOSHI)
COMPANY SECRETARY



Encl.: as above