

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाएँ विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 11.08.2017

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai - 400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Sir/ Madam,

Sub: Allotment of 8,88,88,888 Equity shares to President of India (GOI) on Preferential basis.

This is to inform that the Board of Directors of Bank in its meeting held on 11.08.2017 at Pune had issued and allotted 8,88,88,888 Equity shares of Rs. 10/- each of Bank for cash at issue price of Rs.33.75 per share (including premium) to President of India (Government of India) on Preferential basis in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 upon the receipt of approval from Govt. of India vide its letter dated 04.08.2017.

Upon the above allotment of shares, shareholding of President of India (GOI) in the Bank has increased from 81.61% to 82.91%.The equity shares so allotted shall rank pari passu with the existing equity shares of the Bank including dividend, if any and will be locked in for a period of three years in compliance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

We request you to consider the above information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
 For **Bank of Maharashtra**


 (Chandrakant Bhagwat)

Company Secretary & Compliance Officer

