

August 24, 2017

Mr Khushro A. BulsaraSenior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar

AVP - Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **2,85,138** (Two Lakh Eighty Five Thousand One Hundred and Thirty Eight) equity shares of face value of ₹ 10/- each on August 24, 2017 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from ₹457,74,14,150/- consisting of 45,77,41,415 equity shares of ₹10/- each to ₹458,02,65,530/- consisting of 45,80,26,553 equity shares of ₹10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully, For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary