

August 10, 2017

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: **531 335**

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: **ZYDUSWELL**

Re: **Un-audited Financial Results for the quarter ended on June 30, 2017**

Dear Sir,

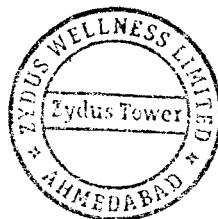
Please find attached herewith the unaudited financial results for the quarter ended on June 30, 2017, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. August 10, 2017 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY



Encl.: As above


Statement of Unaudited Results for the Quarter Ended 30/06/2017

Rupees in Lakhs				Rupees in Lakhs			
CONSOLIDATED				COMPANY			
3 months ended 30/06/2017	Preceding 3 months ended 31/03/2017	Corresponding 3 months ended 30/06/2016 in the previous year	Year to date figures for the period ended 31/03/2017	3 months ended 30/06/2017	Preceding 3 months ended 31/03/2017	Corresponding 3 months ended 30/06/2016 in the previous year	Year to date figures for the period ended 31/03/2017
[Unaudited]	[Audited]	[Unaudited]	[Audited]	[Unaudited]	[Audited]	[Unaudited]	[Audited]
Sr. No.	Particulars						
1	a	Income from operations		6,121	6,148	4,921	22,790
	b	Revenue from operations		6,111	6,32	613	2,455
		Other income		10	780	5,334	25,245
		Total income		6,732	6,780	5,334	25,245
2	a	Expenses		1,824	2,088	1,426	7,161
	b	Cost of materials consumed		1	9	19	33
	c	Purchases of stock-in-trade		(77)	(327)	(38)	(164)
	d	Changes in inventories of finished goods, work-in-progress and stock-in-trade		33	20	(38)	(164)
	e	Excise duty on sales		73	75	59	271
	f	Employee benefits expense		573	426	481	1,990
	g	Finance costs		40	40	1	48
	h	Depreciation and amortisation expense		93	91	92	370
	i	Advertisement & promotion expenses		539	206	365	1,011
		Other expenses		1,033	889	884	3,646
		Total expenses		4,208	3,944	3,289	14,366
3		Profit before tax (1-2)		2,523	2,936	2,245	10,879
4		Tax expense		0	(59)	58	(1)
		Current tax		(13)	(14)	(17)	(54)
		Deferred tax		(13)	(73)	41	(55)
		Total tax		(26)	(93)	(26)	(59)
5		Net Profit for the period (3-4)		2,536	3,009	2,204	10,934
6		Non-Controlling Interests		0	0	0	0
7		Net Profit after tax and Non-Controlling Interests (5-6)		2,536	3,009	2,204	10,934
8	a	Other Comprehensive Income (OCI)		(4)	(15)	0	(15)
	b	Items that will not be reclassified to profit or loss (net of tax)		0	0	0	0
		Items that will be reclassified to profit or loss (net of tax)		(4)	(15)	0	(15)
		Other Comprehensive Income (OCI)		(4)	(15)	0	(15)
9		Total Comprehensive Income (5+8)		2,532	2,994	2,204	10,919
	a	Net profit attributable to:					
	b	Owners of the Parent		2,536	3,009	2,204	10,934
	c	Non-Controlling Interests		0	0	0	0
	d	Other Comprehensive Income attributable to:					
	e	Owners of the Parent		(4)	(15)	0	(15)
	f	Non-Controlling Interests		0	0	0	0
		Total Comprehensive Income attributable to:					
	a	Owners of the Parent		2,532	2,994	2,204	10,919
	b	Non-Controlling Interests		0	0	0	0
		Paid-up equity share capital (Face Value Rs.10/-)		3,907	3,907	3,907	3,907
		Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year (i.e. Other Equity)		0	0	0	0
		Earnings per share (not annualised)					
	a	Basic (Rs.)		6.49	7.70	5.64	27.99
	b	Diluted (Rs.)		6.49	7.70	5.64	27.99

Notes :

- [1] The above results for the quarter ended June 30, 2017 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on August 10, 2017.
- [2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.
- [3] The Company operates in one segment, namely "Consumer Products".
- [4] Excise duty expense of the current quarter include credit of excise duty of INR. 1799 Lakhs received by Zydlus Wellness- Sikim, the partnership firm, pursuant to the order passed by the Office of the Commissioner of Customs, Central Excise and Service Tax on the fixation of special rate of excise duty under Notification no 20/2007-CE dated 25.04.2007 amended by Notification No. 20/2008-CE dated 27.03.2008 & Notification No.38/2008 - CE dated 10.06.2008.
- [5] Figures of previous reporting periods have been regrouped / reclassified wherever necessary to correspond with the figures of the current reporting period.

By Order of the Board,
For Zydlus Wellness Limited,


Dr. Shivaji P. Patel
Chairman

Ahmedabad, August 10, 2017

August 10, 2017

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re: Limited Review Report under Regulation No. 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015 in respect of unaudited financial results for the quarter ended on June 30, 2017


Dear Sir,

As required under Regulation No. 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015, please find enclosed the Limited Review Report [Standalone & Consolidated] of M/s. Dhirubhai Shah & Doshi, Chartered Accountants, Ahmedabad, the Statutory Auditors for the quarter ended on June 30, 2017.

Please receive the same in order and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For, ZYDUS WELLNESS LIMITED


DHAVAL N. SONI
COMPANY SECRETARY



Encl.: As above



Limited Review Report on Quarterly Unaudited Consolidated Financial Results of Zydus Wellness Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Zydus Wellness Limited

We have reviewed the accompanying Statement of unaudited consolidated financial results of Zydus Wellness Limited ("the Company") which includes the results of M/s. Zydus Wellness Sikkim, a Partnership Firm for the quarter ended June 30, 2017 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.


This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 10th August, 2017. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition & measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ahmedabad
August 10, 2017



For, Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration No. 102511W

Kaushik D. Shah
Partner
M. No. 016502



Limited Review Report on Quarterly Unaudited Consolidated Financial Results of Zydus Wellness Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Zydus Wellness Limited

We have reviewed the accompanying Statement of unaudited consolidated financial results of Zydus Wellness Limited ("the Company") which includes the results of M/s. Zydus Wellness Sikkim, a Partnership Firm for the quarter ended June 30, 2017 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 10th August, 2017. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition & measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ahmedabad
August 10, 2017



For, Dhirubhai Shah & Doshi
Chartered Accountants
Firm Registration No. 102511W

Kaushik D. Shah
Partner
M. No. 016502