

**Date: 9<sup>th</sup> August, 2017**

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Sub: Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find the enclosed Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with 'Annexure A'.

Thanking You

Your's faithfully,



**(Sunil Agarwal)**  
**Authorised Signatory**  
**Promoter & Promoter Group**

**Encl:** As above

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	ARSS Infrastructure Projects Limited	
2	Name of the acquirer(s)	As per Annexure 'A'	
3	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Preferential Allotment pursuant to a scheme of corporate debt restructuring in terms of the Corporate Debt Restructuring Scheme	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (2) of SEBI (substantial Acquisition of shares and takeovers) regulations, 2011	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NA	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a	Name of the transferor / seller	NA
	b	Date of acquisition	NA
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA
	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA
	e	Price at which shares are proposed to be acquired / actually acquired	NA

S. Agre

8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	18,84,982	12.70 %	97,79,718	43.01%
	b	Each Seller /transferor				

**Note:** This detail includes for Acquirers only and does not include the details of promoter / promoter group as a whole.

**On behalf of Acquirers**

  
(Sunil Agarwal)  
Promoter and Promoter group  
ARSS Infrastructure Projects Limited

## ANNEXURE 'A'

Sr. No.	Name of the Allottee	Category (Promoter/ Non-promoter)	Shareholding Before the acquisition		Details of acquisition (no. of shares)	Shareholding After the acquisition	
			No of shares	%		No. of shares	%
1	Mr. Subash Agarwal	Promoter	1,173,500	7.91%	208,108	1,381,608	6.08%
2	Mr. Rajesh Agarwal	Promoter	356,000	2.40%	182,745	538,745	2.37%
3	Mr. Anil Agarwal	Promoter	290,000	1.95%	49,821	339,821	1.49%
4	Mr. Sunil Agarwal	Promoter	65,398	0.44%	213,249	278,647	1.23%
5	Mrs. Ramdulari Agarwal	Promoter	9	0.00%	184,474	184,483	0.81%
6	Mrs. Seema Agarwal	Promoter	20	0.00%	20,000	20,020	0.09%
7	Mrs. Sanju Agarwal	Promoter	20	0.00%	118,684	118,704	0.52%
8	Mrs. Sangita Agarwal	Promoter	20	0.00%	123,776	123,796	0.54%
9	Mrs. Sabita Agarwal	Promoter	15	0.00%	217,368	217,383	0.96%
10	Sidhant Financial Services Ltd.	Promoter	-	0.00%	3,393,031	3,393,031	14.92%
11	ARSS Developers Ltd. CIN: U45209OR2007PLC009201	Promoter	-	0.00%	3,183,480	3,183,480	14.00%
<b>TOTAL</b>			<b>1,884,982</b>	<b>12.70%</b>	<b>7,894,736</b>	<b>9,779,718</b>	<b>43.01%</b>

**On behalf of Acquirers**



(Sunil Agarwal)

Promoter and Promoter group

**ARSS Infrastructure Projects Limited**