

Date: 9th August, 2017

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
The Compliance Officer,
ARSS Infrastructure Projects Limited,
Plot No. 38, Sector-A, Zone – D,
Mancheswar Industrial Estate,
Bhubaneswar- 751010
Orissa

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find the enclosed disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 alongwith '**Annexure A**'.

Thanking You

Your's faithfully,



(Sunil Agarwal)
Authorised Signatory –
Promoter & Promoter Group

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ARSS Infrastructure Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure 'A'		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter and Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27,24,732	18.36 %	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(Annexure A)	(27,24,732* 100/1,48,43,230)	
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights Acquired/sold	78,94,736	34.72 %	NA
b) VRs acquired /sold otherwise than by shares	(Annexure A)	(78,94,736* 100/2,27,37,966)	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,06,19,468 (Annexure A)	46.70 % (1,06,19,468 *100/2,27,37,966)	NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment pursuant to a scheme of corporate debt restructuring in terms of the Corporate Debt Restructuring Scheme		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 th August, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 14,84,32,300/- Divided into 1,48,43,230 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 22,73,79,660/- Divided into 2,27,37,966 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

For Promoter and Promoter group

of ARSS Infrastructure Projects Limited



Sunil Agarwal

ANNEXURE 'A'

Sr. No.	Name of the Allottee	Category (Promoter/ Non- promoter)	Shareholding Before the acquisition		Details of acquisition (no. of shares)	Shareholding After the acquisition	
			No of shares	%	No. of shares	No. of shares	%
1	Mr. Subash Agarwal	Promoter	1,173,500	7.91%	208,108	1,381,608	6.08%
2	Mr. Rajesh Agarwal	Promoter	356,000	2.40%	182,745	538,745	2.37%
3	Mr. Anil Agarwal	Promoter	290,000	1.95%	49,821	339,821	1.49%
4	Mr. Sunil Agarwal	Promoter	65,398	0.44%	213,249	278,647	1.23%
5	Mrs. Ramdulari Agarwal	Promoter	9	0.00%	184,474	184,483	0.81%
6	Mrs. Seema Agarwal	Promoter	20	0.00%	20,000	20,020	0.09%
7	Mrs. Sanju Agarwal	Promoter	20	0.00%	118,684	118,704	0.52%
8	Mrs. Sangita Agarwal	Promoter	20	0.00%	123,776	123,796	0.54%
9	Mrs. Sabita Agarwal	Promoter	15	0.00%	217,368	217,383	0.96%
10	Mr. Mohanlal Agarwal	Promoter	761,750	5.13%	-	761,750	3.35%
11	Mrs. Shilpa Agarwal	Promoter	75,000	0.51%	-	75,000	0.33%
12	Mr. Ramesh Prasad Agarwal	Promoter	3,000	0.02%	-	3,000	0.01%
13	Sidhant Financial Services Ltd. CIN:-U67120WB1996PLC078048	Promoter	-	0.00%	3,393,031	3,393,031	14.92%
14	ARSS Developers Ltd. CIN: U45209OR2007PLC009201	Promoter	-	0.00%	3,183,480	3,183,480	14.00%
TOTAL			2,724,732	18.36%	7,894,736	10,619,468	46.70%

For Promoter and Promoter group
of ARSS Infrastructure Projects Limited



Sunil Agarwal